



Marc Deschenaux
PUBLIC & PRIVATE FINANCING EXPERT

35 Years of Expertise & Experience in Corporate & Government Financing

at affordable pricing, certified by more than thirty international institutions.

116

COMPANIES
ESTABLISHED

179

INITIAL PUBLIC
OFFERINGS

243+

PRIVATE
OFFERINGS

1,500

SATISFIED
INVESTORS



Marc Deschenaux, is a Swiss jurist (non-bar lawyer) and a world renown expert in high finance, based in Geneva (Switzerland) – New York – Los Angeles (USA).

His expertise covers contract law, international corporate and governmental financings organization and bank syndication, international corporate and nonprofit laws, international intellectual property law and securitization law.

He is internationally considered as the world expert in Initial Public Offerings and as a reference in securities law, financing law and trading law.

In his financing practice, he is highly reputed worldwide as an international financier, known for his state-of-the-art structures which resulted in 179 successful IPOs and 243 Private Offerings, around two-third mainly in Private Equity and one-third in Private Debt.

He was registered as a General Securities Representative – Series 7 and General Securities Principal – Series 24 by the North American Securities Dealers Association and a member of the National Investment Banking Association.

He also financed various types of operations, from import/export transactions to Real Estate Investment Trusts and organized several governments loans as well as the first national debt cancellation in the history of mankind.

He has been the treasurer and a judge-mediator at la Cour Internationale de Médiation & d'Arbitrage from 2012 to 2020 and is now an Ambassador of the African Court of Mediation & Arbitration (CAMAR).

Marc Deschenaux is a PhD candidate in law and is a Master of Economic Law and Certified in Transnational Law from the University of Geneva and is certified as Leading with Finance from Harvard Business School.

He is fluent in French, English, Italian, German and Spanish. His Chinese is in progress.



Marc Deschenaux is a world renown expert in High Finance from corporate finance to **Initial Public Offerings** (IPO's) going through private offerings. He raised private and public, equity and debt, for companies internationally. He also financed various types of operations, from import/export transactions to Real Estate Investment Trusts and organized governments loans. His specialization is corporate generalist legal and financial advisor with strong financing expertise and experience. He provides preemptive legal support in French, Italian, English or German. He focuses on securities law, trading law and intellectual property. He adds high premium on contract drafting and complex financing negotiation.

WWL

Marc Deschenaux

Deschenaux, Hornblower & Partners
Capital Markets 2020 - Debt & Equity

WWL says: *Marc Deschenaux is "extremely well known in the financial sector" and "always adds excellent suggestion and solution to problems as they arise".*



View the professional biography at whoswholegal.com

CERTIFICAT DE DROIT TRANSNATIONAL



LA FACULTÉ DE DROIT
DE L'UNIVERSITÉ DE GENÈVE

ATTESTE QUE
DESCHENAUX Marc René

a suivi avec succès le programme réglementaire
au cours de l'année académique 2008-2009
et lui décerne le

Certificat de droit transnational

Le Doyen

Le Directeur du programme

Genève, le 24 juin 2009

A HARVARD BUSINESS SCHOOL



HARVARD
BUSINESS SCHOOL

Marc Rene Deschenaux

HAS SUCCESSFULLY COMPLETED
THE HBX CERTIFICATE PROGRAM

LEADING WITH FINANCE

This certificate program provides an intuitive and rigorous
approach to the principles and practice of finance.

BOSTON, MASSACHUSETTS, NOVEMBER 27, 2018

MIHIR A. DESAI
Mizuho Financial Group Professor of Finance
Harvard Business School



CERTIFICATE OF COMPLETION

E MASTER

DIPLOMA



UNIVERSITÉ
DE GENÈVE

ON BEHALF OF THE UNIVERSITY, WE, THE UNDERSIGNED, ATTEST THAT

Mr Marc René DESCHENAUX

HAS SUCCESSFULLY PASSED THE EXAMINATIONS REQUIRED UNDER THE UNIVERSITY ACT
AND PURSUANT TO THE RULES AND REGULATIONS OF

The Faculty of Law

AND HEREBY CONFER UPON HIM THE DEGREE OF

Master of Laws in Economic Law

TOGETHER WITH ALL THE RIGHTS AND PRIVILEGES APPERTAINING THERETO

The Rector

The Dean

The Secretary-General



swissuniversitv.ch

OFFICIAL REPORT ESTABLISHED IN GENEVA, ON 17 FEBRUARY 2010 N° 1265713793620

validated by the seal of the University

E BACHELOR

DIPLOMA



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DE GENÈVE

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CERTIFICATES



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NOMINATION
de
Monsieur Marc DESCHENAU
Juge-Médiateur International

Par décision du Président de la Cour International de Médiation (C.I.M.), lors de la tenue du Conseil de Nominations le 12 Avril 2012, Marc DESCHENAU, demeurant 62, Rue Vermont 1202 Genève - Suisse, de Nationalité Suisse est nommé Juge- Médiateur International.

Par décision extraordinaire, Monsieur Marc DESCHENAU est exempté de l'obligation de présenter 3 litiges devant la CIM.

Il est à noter qu'en préambule, il a été signé des accords de représentation et de mise à disposition de l'adresse Suisse de Marc DESCHENAU & Associés ainsi que de l'infrastructure de cette dernière suivant les besoins de la CIM ou de l'activité de Marc DESCHENAU dans sa mission auprès de la CIM.

Par ailleurs, il accepte de travailler et de s'investir dans le développement de la CIM tant en Suisse que dans l'ensemble des destinations entrant dans le champ de sa zone d'influence.

La CIM n'a aucune obligation à son encontre en ce qui concerne sa désignation sur des procédures existantes ou à venir.

Quel que soit le développement de la CIM, Monsieur Marc DESCHENAU s'engage à respecter scrupuleusement le règlement intérieur de la CIM et le fonctionnement des instances internes. Ainsi, la constitution des dossiers de saisines, les délibérés, les règlements des frais, honoraires et autres se feront EXCLUSIVEMENT au siège de la CIM.

Les Juge-Médiateurs de la CIM ne sont pas rémunérés sauf s'ils sont appelés à siéger. Ainsi, en sus des frais de déplacement, les Juge-Médiateurs Internationaux se verront reverser, sous forme d'honoraires, 45% du montant des honoraires perçus par la CIM. Ce pourcentage peut être amené à évoluer sans que la CIM ait à prévenir ou rendre compte aux membres de la CIM/OEN.

Monsieur Marc DESCHENAU ne rendra compte de ses activités qu'au seul Président de la Cour Internationale de Médiation et au Président du Haut-Conseil.

Aucune décision, de quelque ordre que ce soit, ne pourra être prise sans accord du Président de la CIM.




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Test	Test Date	Reading	Listening	Speaking	Writing	Total	
TELXML	January 10, 2009	26	28	20	27	101	

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ETS ID: 4070783

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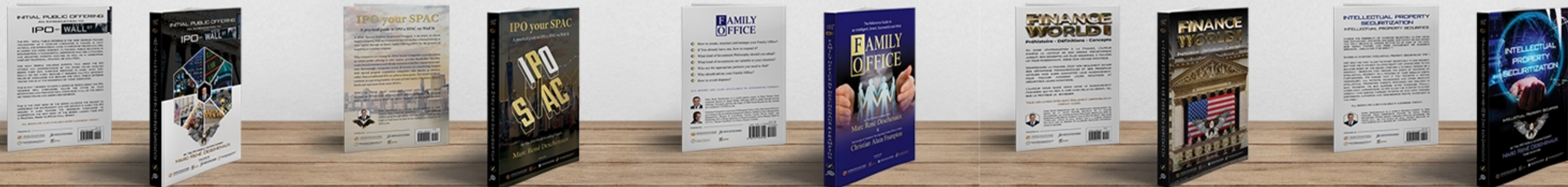
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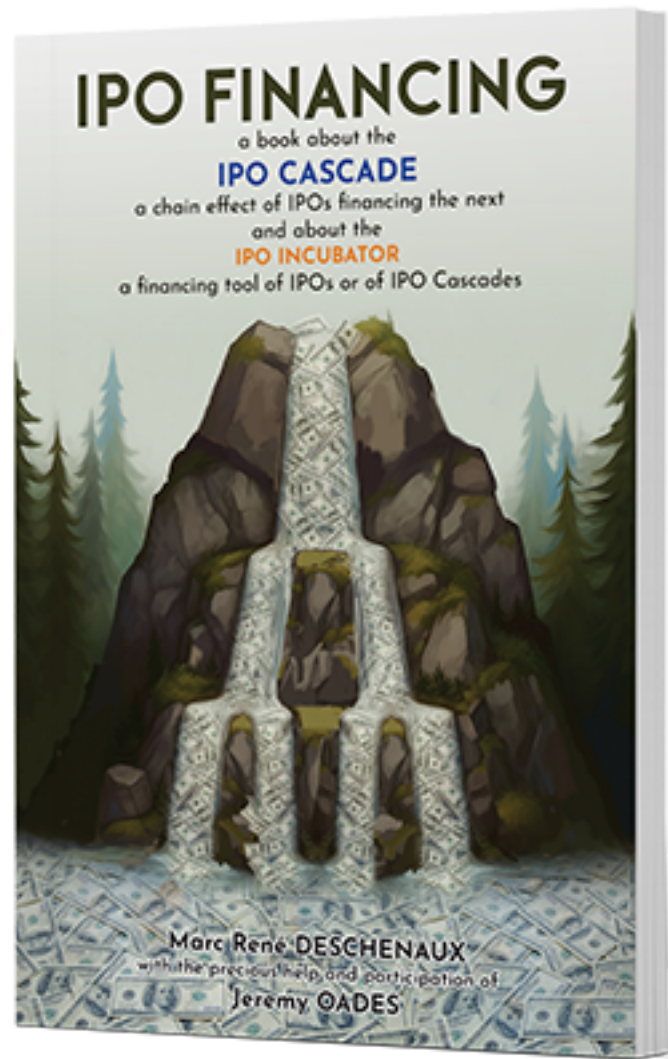
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Reading SkillsL	evel Y	our Performance
Reading	High(22-30)	<p>Test takers who receive a score at the HIGH level, as you did, typically understand academic texts in English that require a wide range of reading abilities regardless of the difficulty of the texts.</p> <p>Test takers who score at the HIGH level, typically</p> <ul style="list-style-type: none">• have a very good command of academic vocabulary and grammatical structure;• can understand and connect information, make appropriate inferences, and synthesize ideas, even when the text is conceptually dense and the language is complex;• can recognize the expository organization of a text and the role that specific information serves within the larger text, even when the text is conceptually dense; and• can abstract major ideas from a text, even when the text is conceptually dense and contains complex language.
Listening Skills	Level	Your Performance
Listening	High(22-30)	<p>Test takers who receive a score at the HIGH level , as you did, typically understand conversations and lectures in English that present a wide range of listening demands. These demands can include difficult vocabulary (uncommon terms, or colloquial or figurative language), complex grammatical structures, abstract or complex ideas, and/or making sense of unexpected or seemingly contradictory information.</p> <p>When listening to lectures and conversations like these, test takers at the HIGH level typically can</p> <ul style="list-style-type: none">• understand main ideas and important details, whether they are stated or implied;• distinguish more important ideas from less important ones;• understand how information is being used (for

BOOKS





IPO Financing

As we navigate through life, we are constantly faced with a variety of problems and decisions that require us to use different reasoning modes to arrive at the best possible solutions.

The ability to think critically, creatively, and analytically is essential for success in many areas of life, including academics, business, and personal relationships. In this book, we will explore the various reasoning modes that humans use to process information and make decisions.

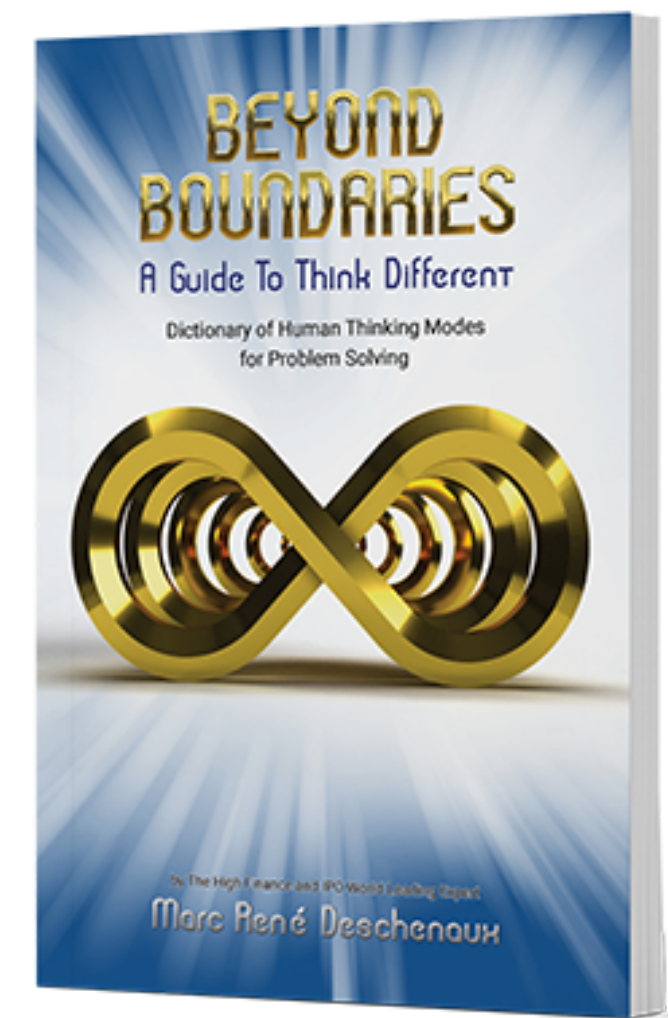
From deductive reasoning to counterfactual thinking, each mode provides a unique perspective that can be used to approach problems and arrive at solutions from multiple angles.

This guide, structured as a dictionary is intended to provide readers with a comprehensive understanding of the different reasoning modes, as well as practical strategies for applying them in various contexts.

a book designed to help readers unlock their potential to think differently and discover innovative solutions. Rooted in theoretical foundations, the book offers practical applications that enable readers to harness various thinking modes for effective problem-solving.

Diverse Thinking Modes: A Path to Innovation

The central premise of “Beyond Boundaries” is the idea that employing diverse thinking modes can lead to groundbreaking solutions. By exploring different ways of thinking, we can break the mold of traditional problem-solving and unearth new possibilities. The book delves into various modes of thinking, such as analytical, creative, intuitive, and lateral thinking, illustrating how each one contributes to a well-rounded problem-solving approach.



Beyond Boundaries

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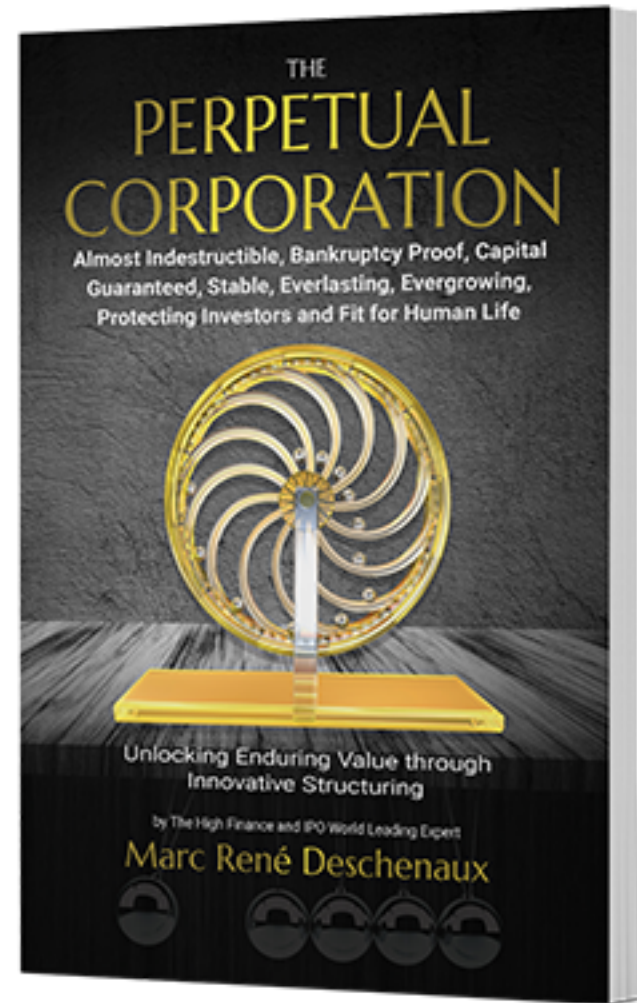
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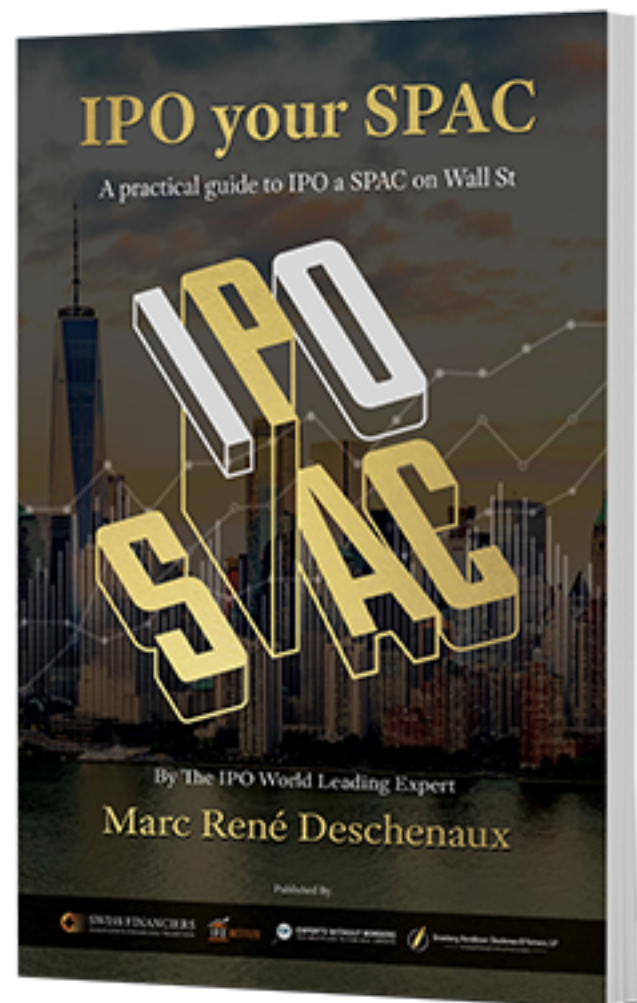
The Perpetual Corporation

Imagine a corporation financially but not legally structured as a foundation, raising a large capital, through an Initial Public Offering, without spending any of it.

The corporation invests the money in real estate yielding assets and spends only part of the interest generated as operative budget of the corporation, distribute half of the rest as dividend and keeps the other half as retained earnings, thereby increasing its real estate portfolio of yielding assets.

Do You realize these competitive advantages of the Perpetual Company?

1. The management could always think long-term.
2. It would have endless bargaining power within its means.
3. Thus it would never have to accept a compromised deal.
4. Its growth on the stock market would be steady.
5. Nobody would have to worry about the corporate existence.



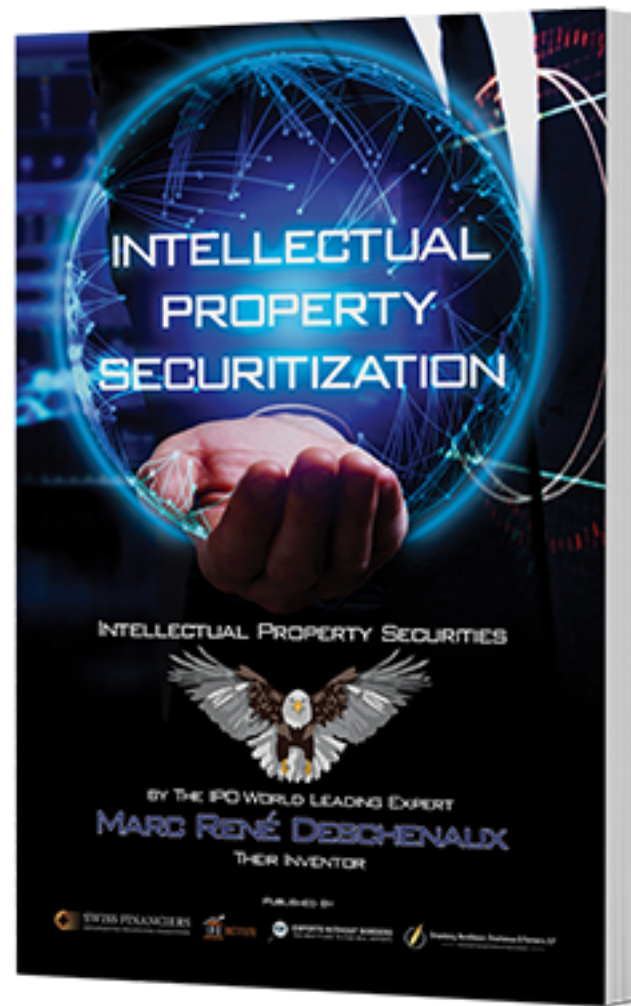
IPO your SPAC

A practical guide to IPO a SPAC Wall St

A SPAC (Special Purpose Acquisition Company) is an empty or almost empty company, with no commercial operations that is formed strictly to raise capital through an Initial Public Offering (IPO) for the purpose of acquiring an existing company.

Why companies are joining the SPAC boom?

Companies typically pursue an initial public offering to raise capital, provide shareholder liquidity, create brand awareness and obtain resources to further expand their business. Increasingly, companies across all sectors are considering mergers with special purpose acquisition companies (also known as SPACs), rather than a traditional IPO, to achieve these goals. This trend will likely continue as a growing number of major private equity (PE) firms, venture funds and operators from more SPACs. SPACs are “blank check” companies created solely to raise capital through an IPO in order to merge with private companies. By merging with SPAC sponsor, firms can access liquidity via the public market.



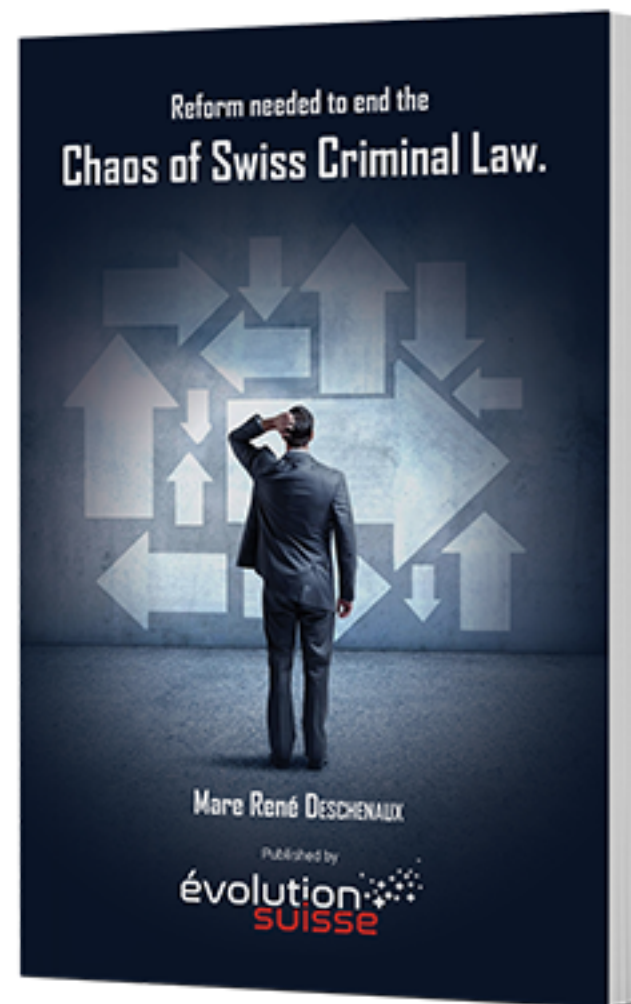
Intellectual Property Securitization

Intellectual Property Securities

Imagine the possibility of investing selectively in one movie, one technology, one song, one book, one patent or one design you truly believe in. Imagine getting rid of most of the dark side human factor, like poor management or excessive spending... would not it be great ?

Enters my invention: Intellectual Property Securities or “IPS” !

Not only do they allow to invest selectively in one project, but they do it without diluting equity not adding debt to the balance sheet of the issuer, whether a physical person or a company. Moreover they reduce the costs of transfer of intellectual property to a fraction of their regular costs. Furthermore, IPS ensure that if You transfer a certain technology, all patents, trademarks and other relevant intellectual properties thereto pertaining are included in said transfer. No bad surprise after purchase! Finally, under many jurisdictions, as IPS allow the investor to invest directly into science through patents or into arts through copyrights, authoring and neighbouring rights, investment is tax free !



Chaos du Droit Pénal Suisse.

Some will think that after all, the criminal justice system does not work so badly. This opinion will not resist for a moment when confronted with it.

An investigation is opened by already entering the nature of the offense and the article that punishes it. This has the effect that the charge is copied and pasted throughout the procedure and springs up without regard to the facts.

We charge without really asking the question and ironically, we can not exculpate! The indictment should be the subject of a debate in the indictment chamber and a decision of the popular jury which we propose to implement!

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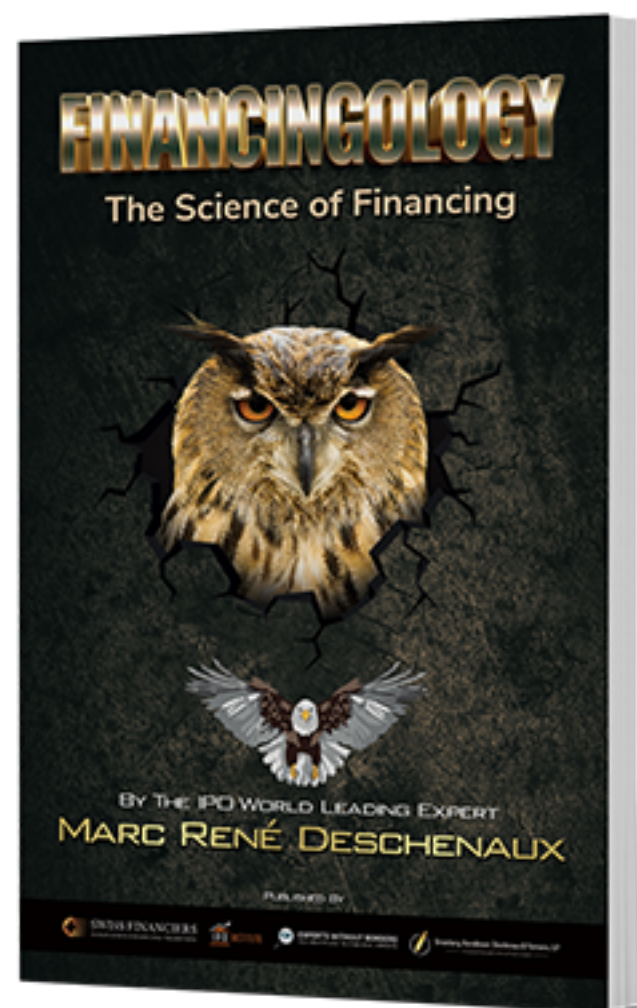
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The prosecutor must be able to exculpate as he indicts.

The prosecutor must be able to dismiss the case and not just a classification.

The investigation of a financial matter must be carried out in one block, that is to say over a period even of several days on the premises of the company.

The public ministry cannot disorganize the files of the company and argue about its disorganization.



Financingology

The IPO – Initial Public Offering is the most complex financial transaction as it involves knowledge in finance, in many national and international laws, in marketing trends analysis, in macro- and micro- economy, in financial public relations, in econometrics, in fundamental corporate analysis, in financial and securities markets analysis as well as in traditional, financial and analytical accounting.

Too many people, including experts, talk about the IPO without any understanding of the other fields involved beside their own. Everyone pretends to know, what they really do not know, because it requires multiple different fields of knowledge and because the Initial Public Offering transaction is at the crossroad of these disciplines.

This is why I decided to study a new field I called IPOLOGY selecting IPO relevant information from each discipline and to write a series of books about it, teaching real knowledge, killing the myths or fake information and providing real knowledge in all of the above mentioned fields and disciplines combined.

This is the first book of the first edition of the second book of the IPOLOGY collection.



Spacology

SPACOLOGY: is the knowledge and theory of the evolutionary future of SPACs, with new structures designed with specific purpose, invented by Marc René Deschenaux, and put into practice by the partnership of Swiss Financiers, Inc.

This evolution of new forms of SPACs includes the:

MasterSPAC: a SPAC that, instead of merging with target companies, acquires a stake in them and finances their IPOs. Thus capturing the full private to public value creation in the IPOs, a leap in valuation that is typically greatly diminished by merging into a traditional SPAC.

MiniSPAC: a faster SPAC filing process at the Securities & Exchange Commission using the Regulation A+ instead of the S-1, thus limited to USD 75 million, but providing capital and liquidity within half the time of a traditional SPAC process and thereby revolutionizing Venture Capital by generating its missing liquidity for disinvestment.

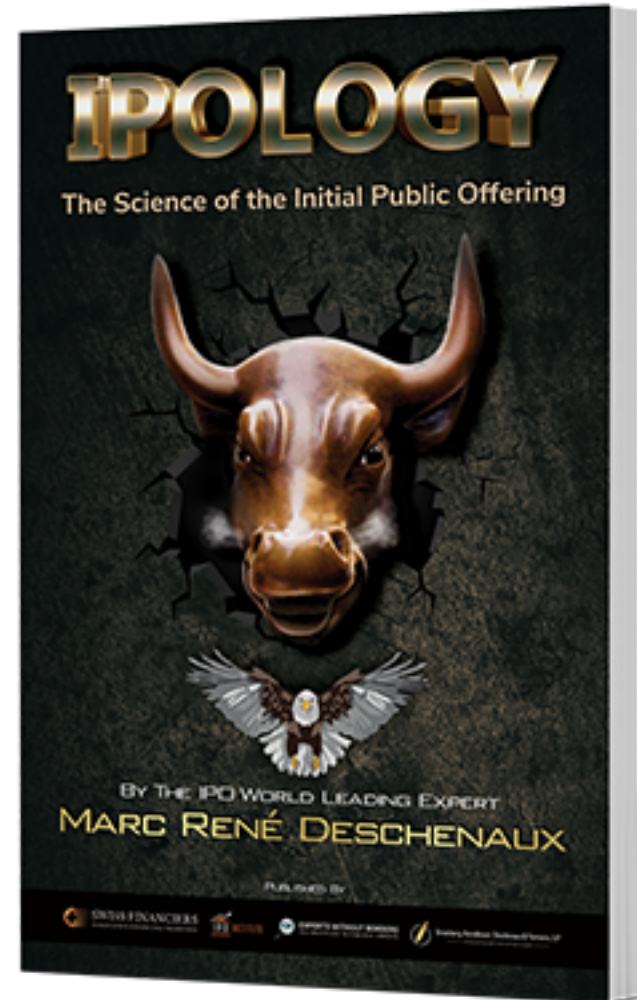
SPAC Fund: enabling the creation of a fund through a SPAC, allowing the founders not to face the usual institutional investors' objection “Your investment fund has made a good performance over its five first years, but on a small amount under management; therefore, we do not know how it would perform on a large amount that is our standard investment ticket, that is why we will not invest.”

Co-Sponsorship SPAC: a SPAC allowing the public investors to share in the advantages and upside of being SPAC sponsor.

SPARE: a Special Purpose Acquisition Real Estate vehicle which, after its IPO, goes out to acquire real estate projects, greenfield sites or other acceptable real assets.

SPAIP: a Special Purpose Acquisition of Intellectual Property vehicle which, after its IPO, goes out to acquire intellectual property rights of all kinds, including technologies, patents, movies, music, etc.

Cascading SPAC: a SPAC that establishes an ongoing flow of new issue transactions by committing proceeds from its IPO to fund the expenses of two subsequent IPO or SPAC IPO transactions, each of which will in turn make the same commitment to fund two more new issues with the same obligation, and so on, thus creating a perpetual cascade of transaction expense funding for new public issues.



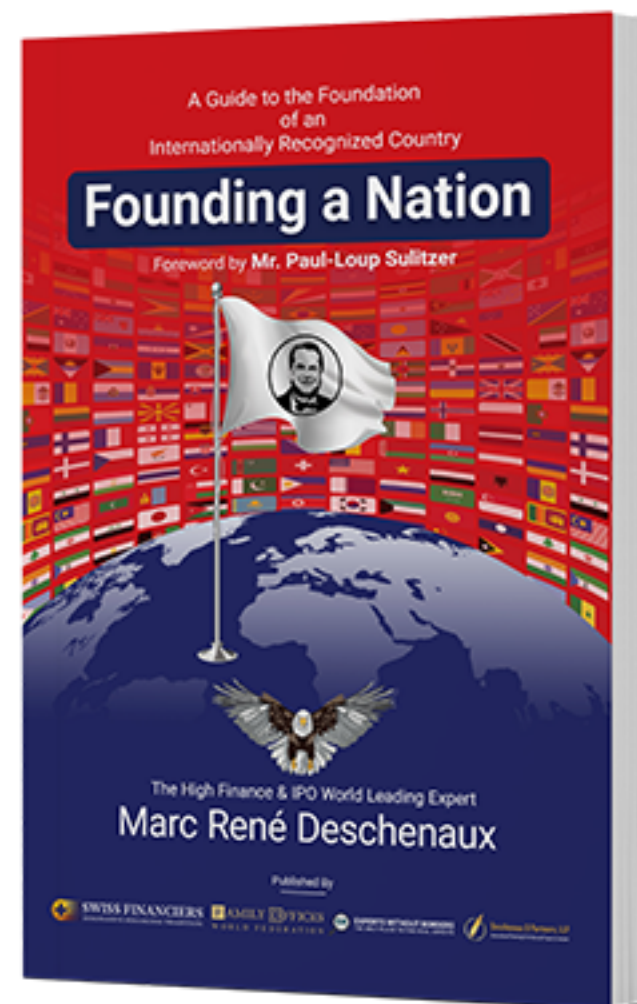
Ipology

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Founding a Nation

Founding a Nation is possible. It does not mean that it is easy nor simple.

Despite a rather straightforward process, it is costly, long, complex, accidented and its success is rather uncertain than determined, but it is also the Ultimate Challenge to make a difference in this world and maybe a better place.

This guide aims at helping you understand the applicable international laws and principles leading to an authentic international recognition by the authorities, mainly the United Nations.

Which elements does one need to create a country?

What are the applicable laws?

Is it possible to create a new country without a territorial war with an existing one?

How much does it cost?

How long does it take?

Are there still pieces of land or territories not belonging to a country on this planet?

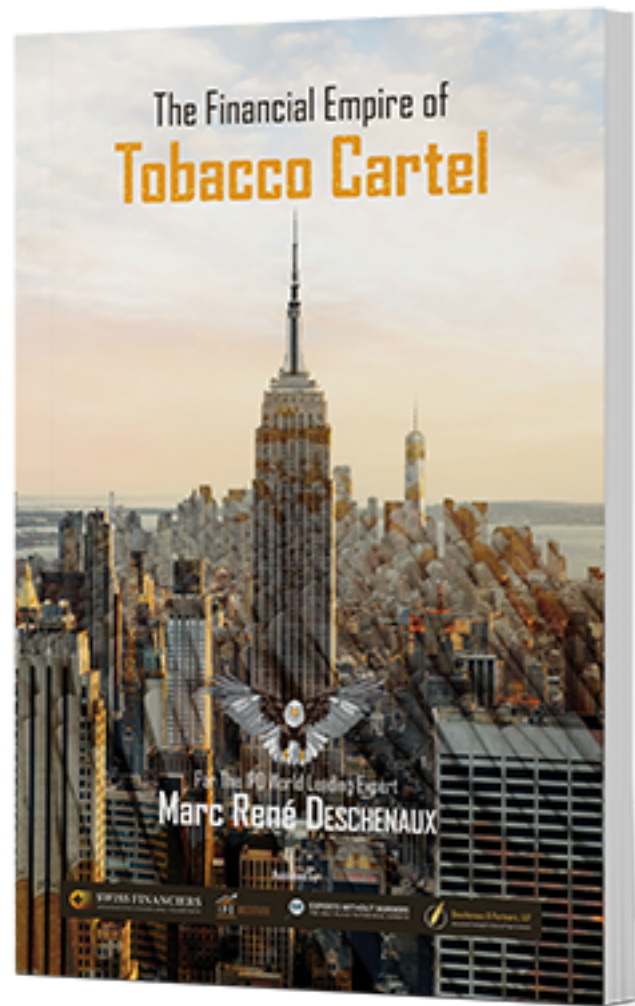
How to obtain the official recognition of Nation from the other countries?

How to proceed to establish a new country? Does a new country need a different currency?

Is it possible to create a country that would be structured differently from a democracy or a monarchy?

How about a country that would be structured as an open company, where each citizen would be a voting shareholder from birth to death, able to elect and revoke the mandate of any of the government representatives exactly like a director is in the context of a corporation?

You will find in this book all the necessary answers from a non-bar international financing lawyer who is one of the Masters of High Finance.



Cartel des Tabacs

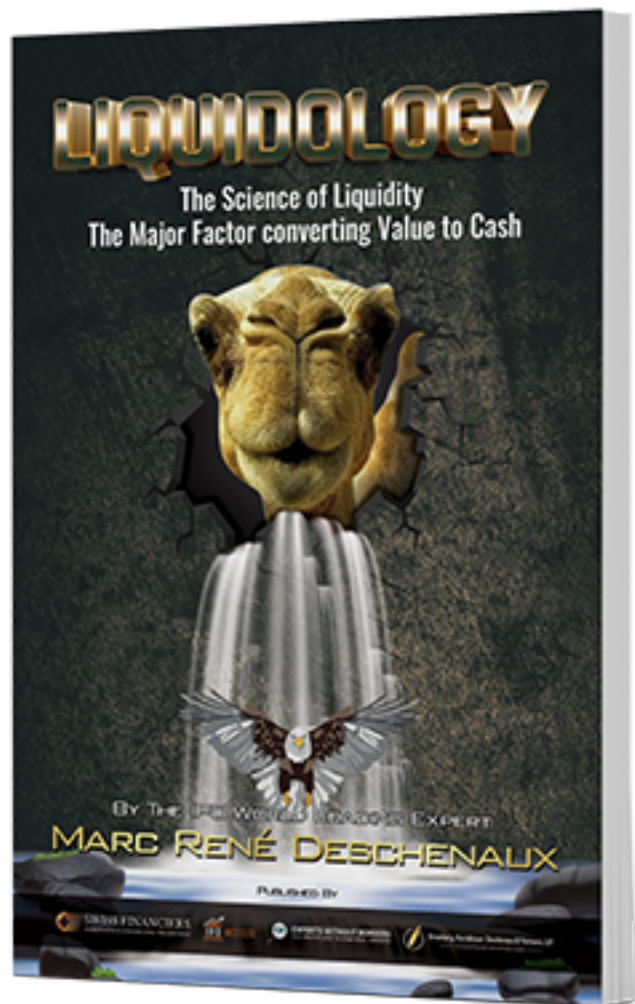
Once upon a time, there were farmers in Virginia who grew raw tobacco.

In 1899 the R.J. Reynolds Tobacco Company was incorporated by Richard Joshua Reynolds (“First”) who was its first President. The following year she joined a giant tobacco trust called the American Tobacco Company. Thus was born the Tobacco Cartel.

A manufacturer needed a new warehouse, the others, competitors or not, co-financed this acquisition. To the layman, this would make no sense. To those of a cartel that has determined that the supreme interest of its members is an organized market, creating a general quality of products that are reliable, i.e. not wet, not infected, not failing for the consumer experience , it not only makes sense, but it’s vital. Especially since said market is constantly attacked by various organizations accusing it, rightly, of killing its consumers, smokers and even those around them.

Later, as profits increased, manufacturers began to jointly buy transport companies, insurance companies, banks, alcohol production companies, soft drink production companies, reinsurance companies. And all these acquisitions are made in the shadows, without any publicity, through a network of trusts, onshore and offshore companies which draws a canvas on the American continent but also a little internationally, mainly in England and Benelux.

Prohibition was a nearly 14-year period in United States history (1920 to 1933) during which the manufacture, sale, and transportation of intoxicating alcohol was made illegal. It was an era characterized by speakeasies, glamour, and gangsters and a time when even the average citizen broke the law. Interestingly, Prohibition (sometimes referred to as the “noble experiment”) led to the first and only time an amendment to the U.S. Constitution was repealed.



Liquidology

Liquidology is the science of Liquidity assembled from different fields of knowledge and from dozens of scientists and contributors by Marc René Deschenaux.

Liquidity is not only a polysemic term, but also an ambiguous one due to its popular acception meaning cash.

In finance, it mainly refers to the efficiency or ease with which a market, a physical person or an entity can execute a transaction.

In a time where the public is attracted to markets of cryptocurrencies, tokens and coins, it is more important than ever because most of the world still does not accept anything but fiat currencies.

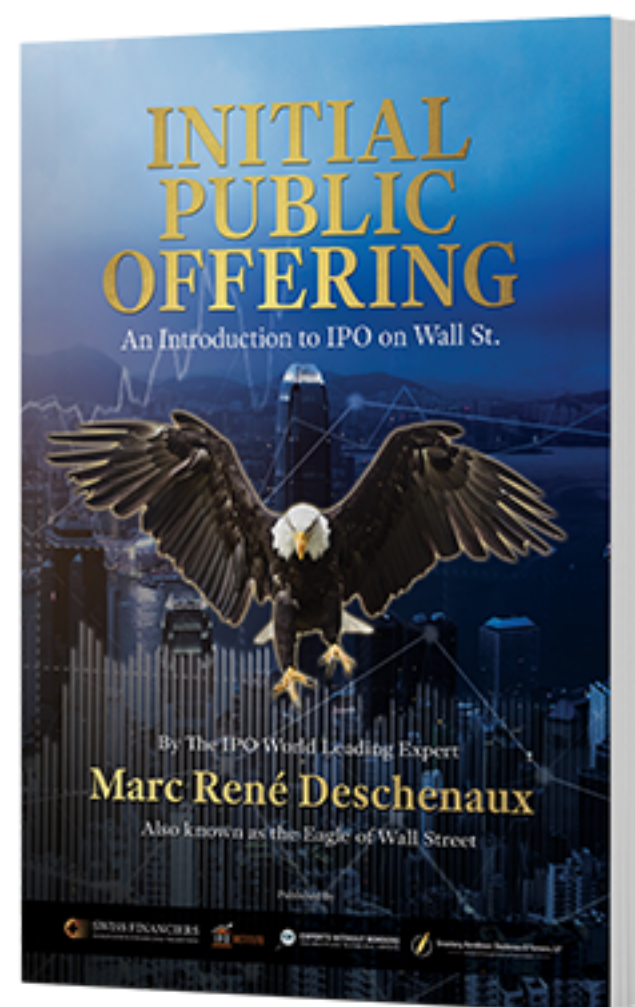
The financial liquidity ratio determines capacity of a person to be a counterpart to a buy or sell transaction initiated by a trader.

Market liquidity ratio determines capacity of said market to be a counterpart to a buy or sell transaction initiated by a trader.



SPAC Advanced Techniques

The evolution & new forms of the Special Purpose Acquisition Company



Initial Public Offering

The IPO – Initial Public Offering is the most complex financial transaction as it involves knowledge in finance, in many national and international laws, in marketing trends analysis, in macro- and micro- economy, in financial public relations, in econometrics, in fundamental corporate analysis, in financial and securities markets analysis as well as in accounting, whether traditional, financial or analytical.

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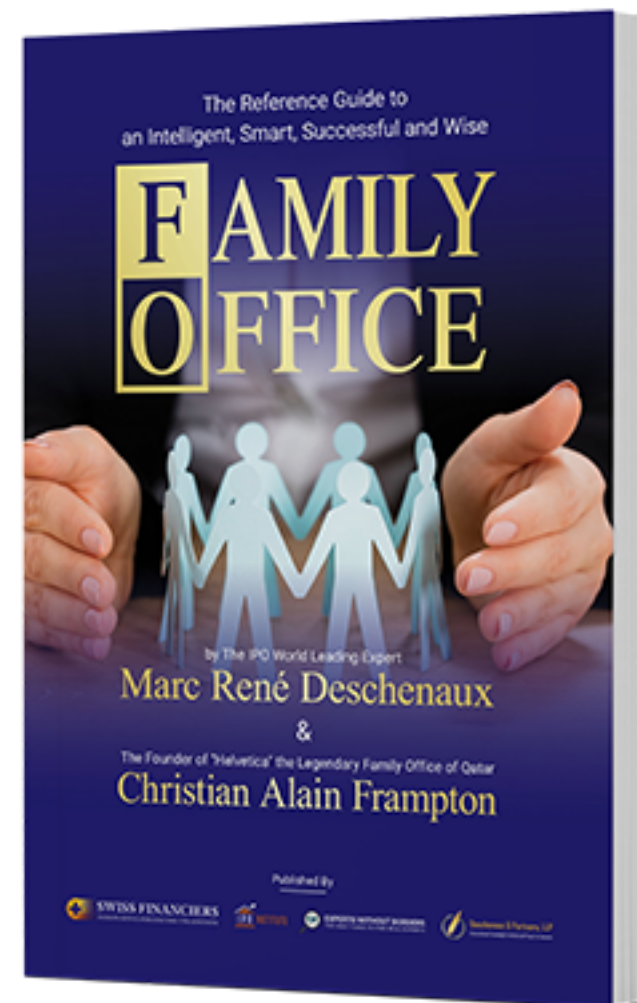
This is the first book of the series allowing the reader to apprehend the environment and the context in which the IPO occurs.

It also teaches the necessary knowledge to understand the next book of the series: Launch Your IPO! A Practical Guide to IPO on Wall Street.



Finance World I

“Finance World I” is the first volume of Marc René Deschenaux’s trilogy giving an overview of the financial world. It sets out bases, principles and definitions before the second volume on methods and actions.



Family Office

How to create, structure and manage your Family Office?

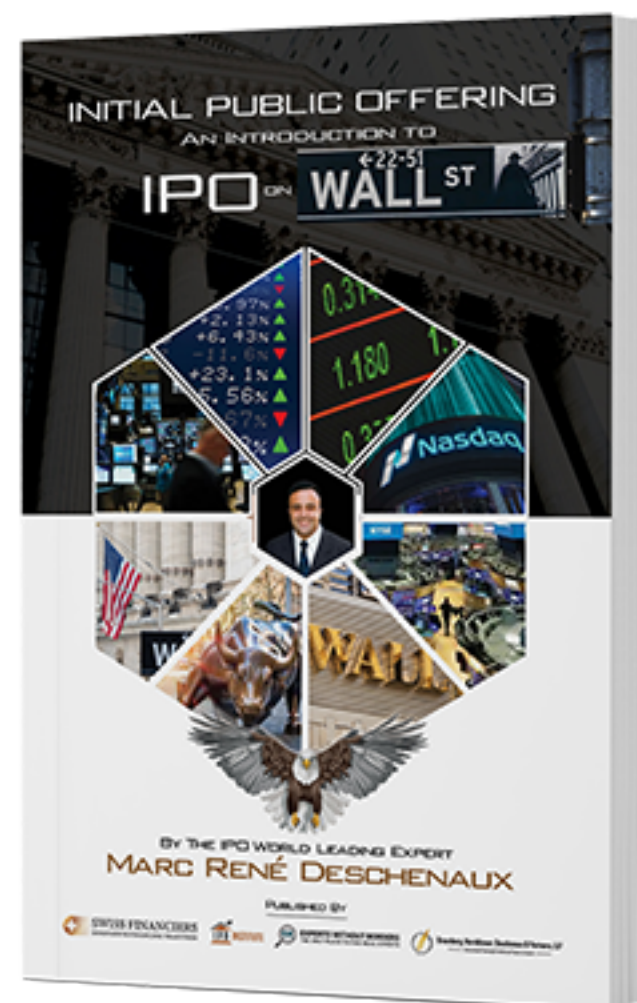
If You already have one, how to expand it?

What kind of Investment Philosophy should you adopt?

What kind of investments are suitable to your situation?

Who are the appropriate partners you need to find?

Who should advise your Family Office? How to avoid disputes?



IPO on Wall St

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FIELDS OF EXPERTISE



IPO



FINANCING



PRIVATE EQUITY



**INTELLECTUAL
PROPERTY**



LICENSING



FRANCHISE



AGREEMENT



CONTRACT



TERMS & CONDITIONS

CHANNELS



Banking Channel 1



Blogger Channel



CD World Corporation



Deschenaux, Hornblower
& Partners LLP



Deal Maker Group



EUPA



Experts Sans
Frontières



Experts Without
Borders



Financingology



DHL-LLP



Influencers Channel



Intellectual Property
Securities Corporation



International Securities
Brokerage Network



IPOers



IPO Institute



Ipology



Legal Channel



Marc Deschenaux





Monkey Fund



Mont-Blanc Palaces



Network Marketing
Channel



Perpetual Charity
Corporation



Scandal Channel



Scandal Channel



SPAC - Special Purpose
Acquisition Company



Spacology



Success Network



Swiss Financiers Inc



Swiss Financing
Experts



Success Channel



Wild News



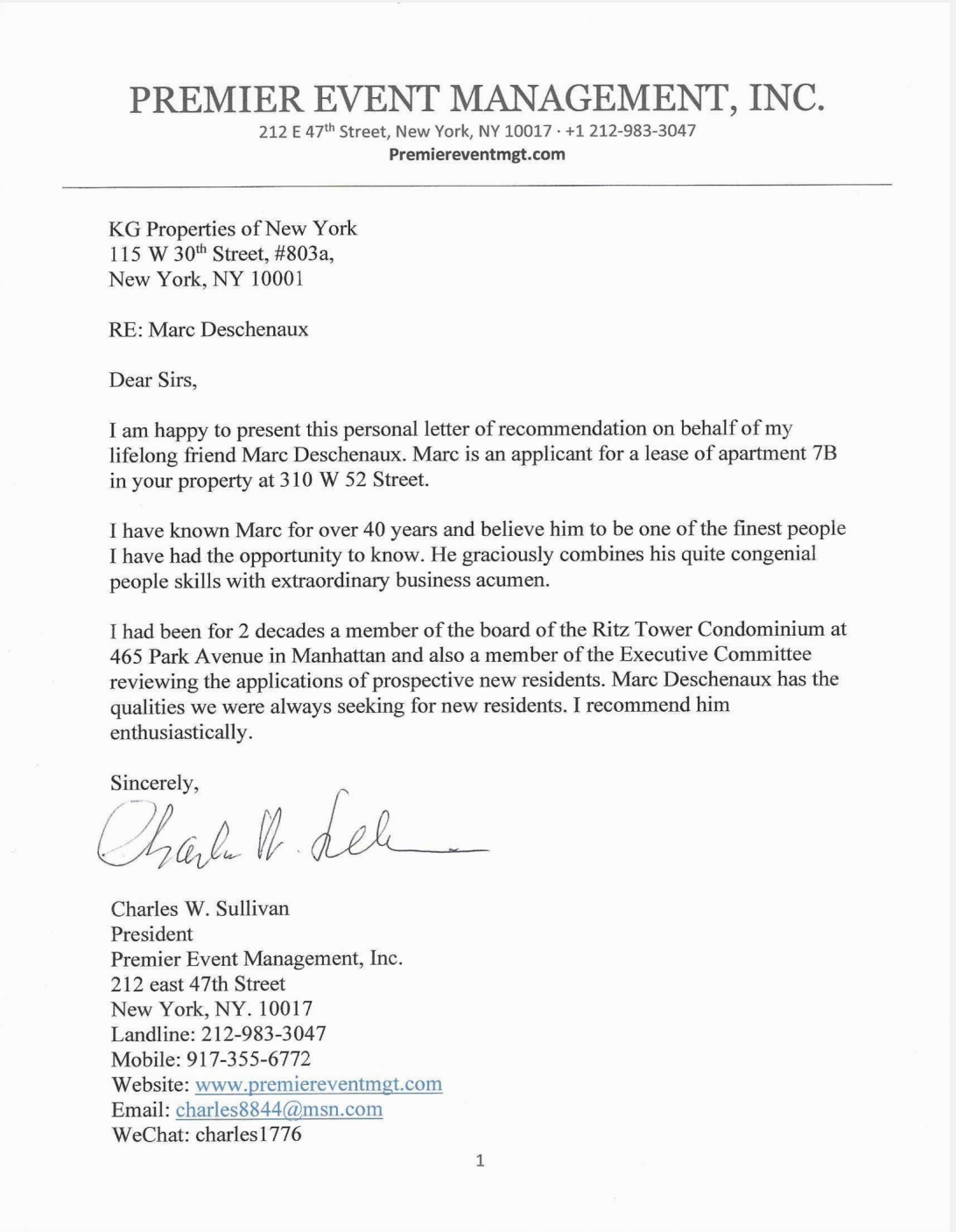
HONORS



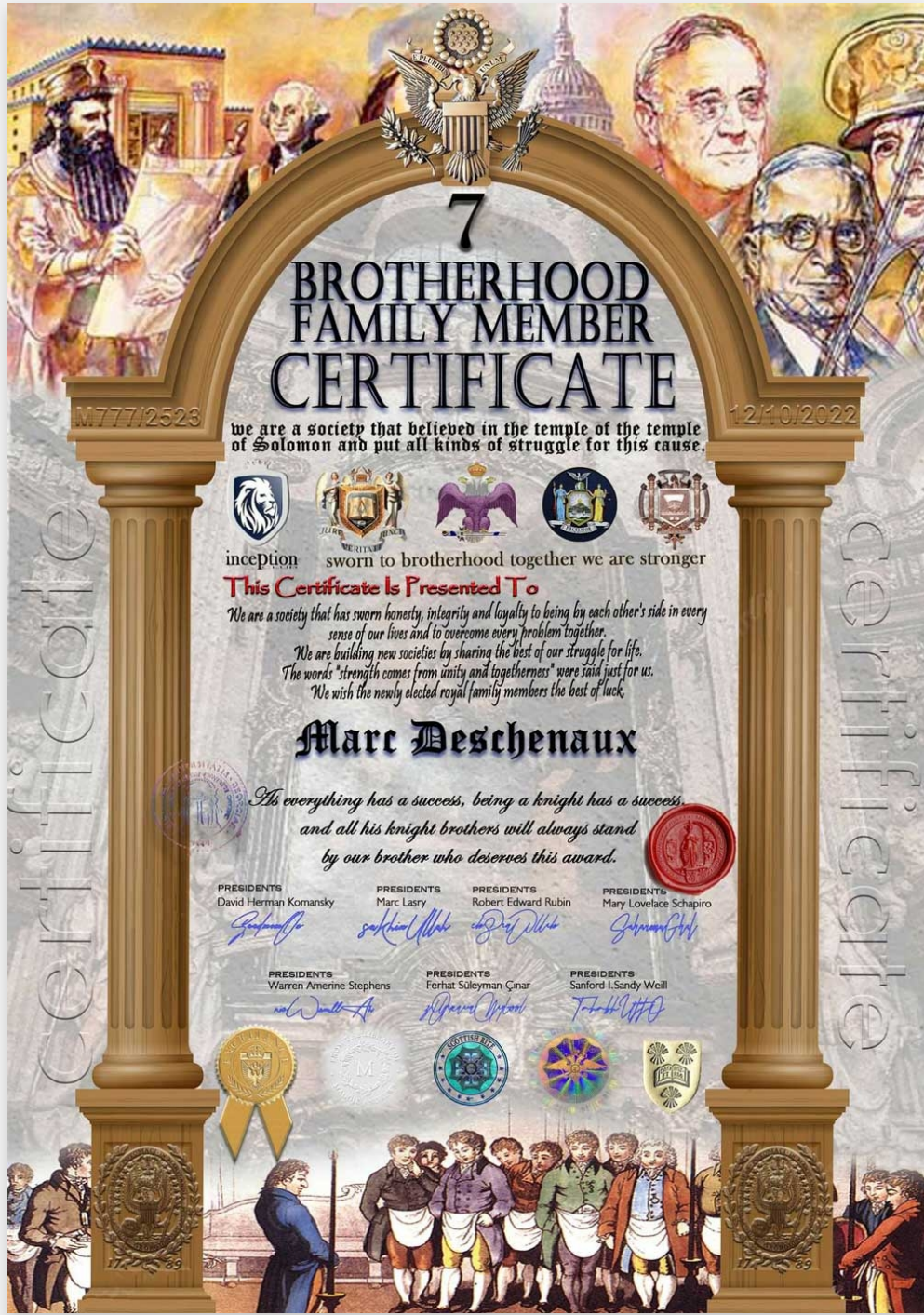
Letter of Appointment - China
May 24, 2023



Letter of Appointment - China
May 24, 2023



Letter of Recommendation - Charles
W Sullivan (Premier Event
Management, Inc.)



7 Brotherhood Family Member Certificate



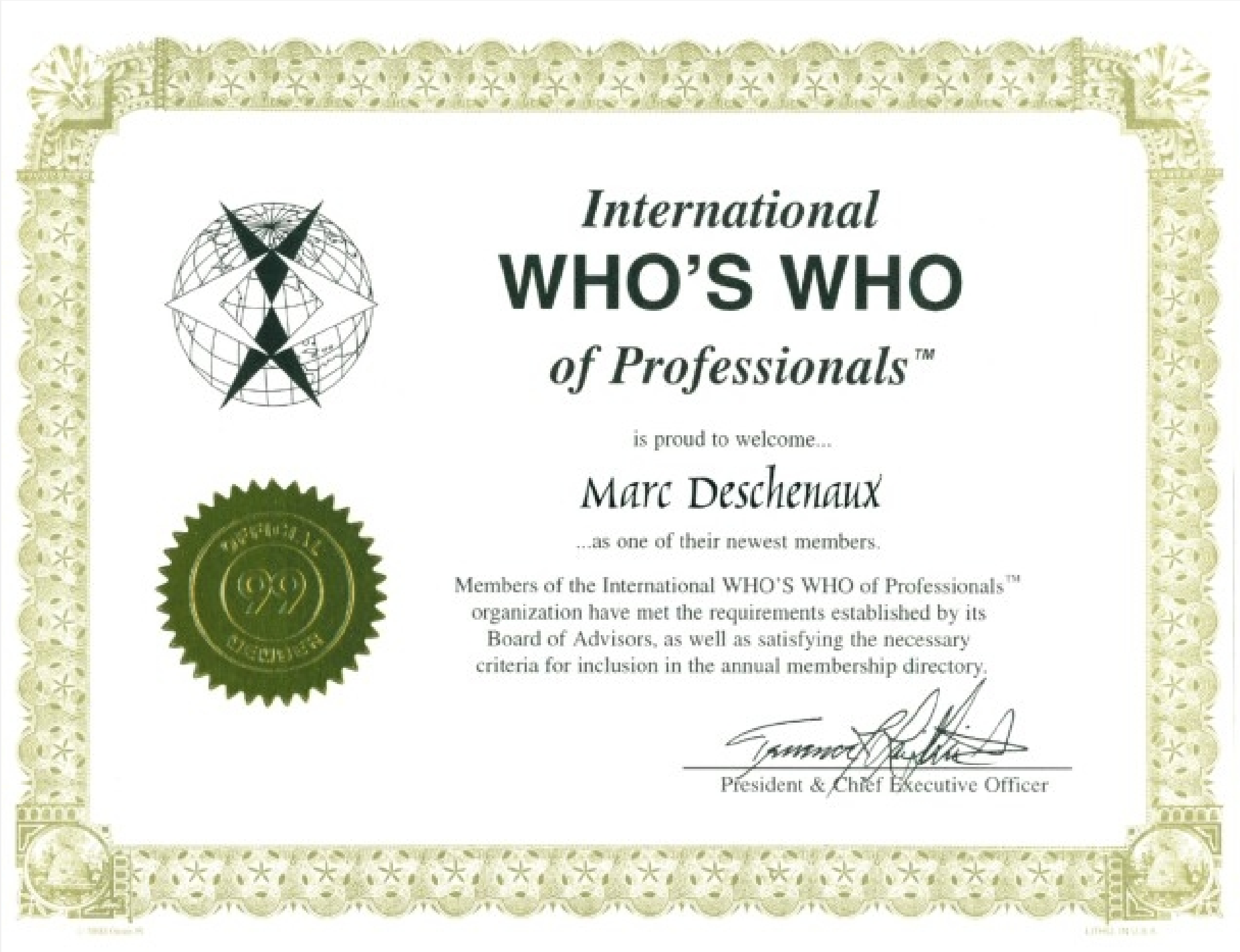
Certificate of Delegation - LUBP 2022



Certificate of Excellence 2021
WINNER



Scottish Lordship Certificate



Who is Who Certificate



Certificate of Excellence



CIMEDA Nomination



Indian National Bar Association



CIMEDA Certificate



Professionals in Law WorldWide 2021



Magazine of India Honor Certificate



Honor Certificate for Corona Efforts

ACCREDITED

OVER 3 DECADES OF EXCELLENCE, ACCREDITED BY THESE INTERNATIONAL ORGANIZATIONS



LAWYERS OF
DISTINCTION
2022

★ ★ ★ ★ ★

LAWYERS OF
DISTINCTION - 2023



Marc
René
Deschenaux
Esq.
Distinguished
Member

2023
Marc René Deschenaux
Esq.
Distinguished
Member

LAWYERS OF
DISTINCTION - 2023

WORLDWIDE FINANCIAL ADVISOR AWARDS
MAGAZINE

**PROFESSIONALS
WORLDWIDE
2022**

PROFESSIONALS
WORLDWIDE - 2022

WORLDWIDE FINANCIAL
ADVISOR AWARDS MAGAZINE

**LEADING LAWYERS
WORLDWIDE
2022**

LEADING LAWYERS
WORLDWIDE 2022



LAWYERS OF
DISTINCTION
2022

★ ★ ★ ★ ★

LAWYERS OF
DISTINCTION - 2022

Congratulations On Your Nomination!
We are Pleased to Confirm Your Nomination for Inclusion in LOD's Roster Announcements in
"The American Lawyer" & "The New York Times"
Announcements will appear in the June Edition of "The American Lawyer" and April 25th Edition of "The New York Times"



Marc
René
Deschenaux
Esq.
Distinguished
Member

2021
Marc René Deschenaux
Esq.
Distinguished
Member

LAWYERS OF
DISTINCTION - 2021



**ADVISORY
EXCELLENCE**
RECOMMENDED EXPERT

ADVISORY EXCELLENCE
RECOMMENDED EXPERT



LAWYERS
OF
DISTINCTION

LAWYERS OF
DISTINCTION - 2021

WORLDWIDE FINANCIAL
ADVISOR AWARDS MAGAZINE

SUPERIOR LAWYERS 2021

SUPERIOR LAWYERS
2021

**IPO Law Firm
of the Year
2020/21**

IPO LAW FIRM OF
THE YEAR 2020/21



World Law Alliance

WORLD LAW ALLIANCE

Corporate INTL

**GLOBAL AWARDS
WINNER 2021**

GLOBAL AWARDS
WINNER 2021



INTERNATIONAL ADVISORY EXPERTS
AWARDS WINNER
2020

INTERNATIONAL ADVISORY
EXPERTS AWARD 2020

**Lawyer
International
LEGAL 100**

LAWYER INTERNATIONAL
LEGAL 100



**WORLD JURIST
ASSOCIATION**
A WORLD RULED BY LAW, NOT FORCE
PAX ORBIS EX JURE


WORLD JURIST
ASSOCIATION

SCHWEIZERISCHER JURISTENVEREIN
SOCIÉTÉ SUISSE DES JURISTES
SOCIETÀ SVIZZERA DEI GIURISTI

SWISS SOCIETY OF
JURISTS

Association of International Business Lawyers
Association Internationale de Juristes d'Affaires
Verein Internationaler Wirtschaftsjuristen

SWISS SOCIETY OF
INTERNATIONAL LAW



GLOBAL LAW EXPERTS

ACCREDITED



INTERNATIONAL ORGANIZATION OF EXPERTS




INTERNATIONAL ASSOCIATION OF ENTERTAINMENT LAWYERS



INTERNATIONAL ASSOCIATION OF ECONOMIC LAW



SWISS PRIVATE EQUITY & CORPORATE FINANCE ASSOCIATION



GENEVA SOCIETY OF LAW AND LEGISLATION
Lifetime Member



CAMAR
COUR AFRICAINE DE MÉDIATION ET D'ARBITRAGE



SWISS FINANCE + TECHNOLOGY ASSOCIATION



EXPERTS WITHOUT BORDERS



INTERNATIONAL COURT OF MEDIATION AND ARBITRATION




THE INTERNATIONAL SOCIETY OF BUSINESS LEADERS



GENEVA SOCIETY OF LAW AND LEGISLATION
Lifetime Member



INTERNATIONAL ADVISORY EXPERTS AWARD 2020



MENSA MEMBER

INVENTIONS

SPIC: A New Breed of Special Purpose Company (Incorporation)

Revolutionizing the Startup World of Companies and Investment Funds An Innovative Approach In an ever-evolving investment landscape, the Special Purpose Incorporation Company also known as SPIC, Marc

BookTone™

BookTone™: The Innovative Ancestor of Booking.com Revolutionizing Hotel Reservations The Invention that Paved the Way for Modern Online Booking Before the era of online hotel

Incremental Price to Speed Up and Stabilize Private Equity Funding Rounds

The Funding Rounds Method In the old days, up until 1995, there was only the funding rounds method. Here is how it went: each time

Intellectual Property Securities

We can legitimately wonder whether the traditional securities are sufficient to answering the modern investor's needs, Are not you fed up to invest in basket

IPO Cascade

An IPO Cascade (Initial Public Offerings Cascade) is created by the fact that an issuer of equity stock, unable to finance its own IPO, commits

IPO Cascade of Perpetual Corporations

The combined characteristics of creating a Cascade Program focused exclusively on launching Perpetual Corporations results in a level of stability, continuity and perennality that provides

MasterSPAC

A MasterSPAC is a Special Purpose Acquisition Company that acquires a target by financing its Initial Public Offering as described in this WhosWho article. This

Music Point

CD World Corporation's Pioneering Business Model from 1995-2000A Blast from the Past The Revolutionary Music Point™ and Music Bank™ Systems that changed the Music Industry In the

Perpetual Corporation

In this time of crisis, we systematically wonder about its causes, which are many. These include the low margins of the companies arising from laws

Transaction Financing

Problem – Corporate Situation A corporation needs equity financing and has sufficient time to make its Initial Public Offering, but, it does not have enough capital

Wrapper

Securitization is a financial process whereby an asset or group of assets is transformed into a security. The security can then be sold to investors

DESCHENAUX, MARC							
Patent Report By Invention Search Criteria Client ID: 400683				Printed On: 4 May 2023 4:58:22 PM			
COUNTRY	REFERENCE #	TYPE	FILED	SERIAL #	ISSUED	PATENT #	STATUS
CASCADING INITIAL PUBLIC OFFERINGS FOR VENTURE CAPITALIZATION							
UNITED STATES	P24596US00	NEW	19 Aug 2021	63/235,121			CONVERTED
UNITED STATES	P24596US01	FCA	18 Aug 2022	17/890,668			PUBLISHED
DATA INPUT TO REAL TIME ACCOUNTING SOFTWARE							
UNITED STATES	P24873US00	NEW	22 Apr 2022	63/333,712			CONVERTED
WIPO	P24873WO00	CEQ	21 Apr 2023	PCT/US23/66076			PENDING
FUNDRAISING INCUBATOR FOR CORPORATE CAPITALIZATION							
UNITED STATES	P24597US00	NEW	08 Oct 2021	63/254,017			CONVERTED
UNITED STATES	P24597US01	FCA	06 Oct 2022	17/938,420			PUBLISHED
INCREMENTAL PRICED FUNDING ROUNDS							
UNITED STATES	P24599US00	NEW	22 Jul 2021	63/224,688			CONVERTED
UNITED STATES	P24599US01	FCA	22 Jul 2022	17/871,100			PUBLISHED

INTELLECTUAL PROPERTY SECURITIES							
UNITED STATES	P24598US00	NEW	26 Jul 2021	63/225,910			CONVERTED
UNITED STATES	P24598US01	FCA	25 Jul 2022	17/872,684			PUBLISHED
MASTER SPAC FOR VENTURE CAPITALIZATION							
UNITED STATES	P24595US00	NEW	19 Aug 2021	63/235,129			CONVERTED
UNITED STATES	P24595US01	FCA	18 Aug 2022	17/890,618			PUBLISHED
SPECIAL PURPOSE INCORPORATION COMPANY							
UNITED STATES	P25168US00	NEW	03 May 2023	63/499,887			PENDING
SYSTEM AND METHOD FOR CONVERTING INTELLECTUAL PROPERTY TO A MARKETABLE SECURITY							
UNITED STATES	P24934US00	NEW	28 Jun 2018	62/691,500			CONVERTED
UNITED STATES	P24934US01	FCA	28 Jun 2019	16/457,471			ABANDONED
UNITED STATES	P24934US02	CIP	15 Aug 2022	17/887,796			PUBLISHED
UNIVERSAL UNITED STATES SECURITIES WRAPPER							
UNITED STATES	P25053US00	NEW	08 Nov 2022	63/382,756			PENDING
					END OF REPORT	TOTAL ITEMS SELECTED	17

Receipt of Acknowledge – Special Purpose Incorporation Company

Electronic acknowledgement receipt of Special Purpose Incorporation Company (SPIC) Invention

Receipt of Acknowledge – United States Patent and Trademark Office 2022

Receipt is acknowledged of this non-provisional utility patent application. The application will be taken up for examination in due course. Applicant will be notified as to the results of the examination.

A Fundraising Incubator for Venture Capitalization

It is often difficult to raise the budget of a large venture such as a merger, an acquisition, a securities private placement or an initial public offering (IPO). In addition to significant cost, it monopolizes a significant portion of the company’s resources and the management’s attention. That is why it is not uncommon that during the venture capitalization (e.g. IPO) process, the performance of the company is heavily impacted. Hence, there may be an additional need for funding, if only to offset the poor sales performance due to the effort of the venture capitalization or IPO process.

Cascading Initial Public Offerings for Venture Capitalization

The main barriers preventing an initial public offering (IPO) to happen for a company which is ready, willing and able to pursue it include the following: the preparation cost of an IPO is prohibitive; there is no guarantee that the IPO will succeed; and bankers and other professionals putting their career at stake will not authorize the IPO without proper due diligence ensuring financial securities markets’ safety, validation of the business model; sufficient revenue making the company at least cash-flow positive and if not profitable; strong and stable growth.

Incremental-Priced Funding Rounds

Previously, methods of raising investment capital included the funding rounds method. Each time a securities issue was needed, a fixed price for each share of the security was determined according to the current state and valuation of the company for which the security was issued and was offered to investors. With a single fixed price, if the company was mismanaged or could not achieve its initial objectives or was simply running out of money, the fixed price would need to be lowered to attract new investors. New investors could buy shares of stock at a lower price than the earlier investors, while new investors still have less risk than the earlier investors.

Intellectual Property Securities

Traditionally, investors have been able to invest capital in collective ventures such as corporations by buying shares of the entire company. For example, someone interested in investing in the movie industry was able to buy shares in large corporations that produced movies, such as Sony or Disney. However, these large corporations have other ventures outside of movies that may not be of interest to individual investors. In some instances, an investor may wish to invest in a more targeted manner.

Master SPAC for Venture Capitalization

The main barriers preventing an initial public offering (IPO) to happen for a company which is ready, willing and able to pursue it include the following: the preparation cost of an IPO is prohibitive; there is no guarantee that the IPO will succeed; and bankers and other professionals putting their career at stake will not authorize the IPO without proper due diligence ensuring financial securities markets’ safety, validation of the business model; sufficient revenue making the company at least cash-flow positive and if not profitable; strong and stable growth.

BOARDS

	COMPANIES	POSITION	STATUS
01	DESCHENAUX & PARTNERS, LLP	Founder & Managing Partner	Active
02	DESCHENAUX, HORNBLLOWER & PARTNER, INC	Co-Founder & CEO	Active
03	DESCHENAUX, HORNBLLOWER & PARTNERS, LLP	Founder & Managing Partner	Active
04	PERPETUAL CHARITY CORPORATION	Founder & CEO	Startup
05	PHOENIX CORPORATION	Founder & Chairman	Active
06	QUAKER SECURITIES, INC	President, Partner USA	Active
07	SWISS DEVELOPMENT CORPORATION	Co-Founder & Partner	Active
08	BUSINESS PROCESS INSTITUTE, INC	Founder & CEO	Active

BOARDS

	COMPANIES	POSITION	STATUS
09	COMPANY X, INC	Founder & Chairman	Active
10	FARNIENTE, INC	Founder & CEO	Active
11	DIONYSOS CORPORATION	Founder & CEO	Startup
12	DIONYSOS ENTERTAINMENT INC	Founder & Chairman	Active
13	DIONYSOS PROPERTIES INC	Fouder & CEO	Active
14	DIWAN CORPORATION	Co-Founder & CEO	Active
15	ETHICAL COFFEE CORPORATION	Financing Advisor	Active
16	EUROSWISS ECOREFINERIES CORPORATION	Legal Advisor & Partner	Active

BOARDS

	COMPANIES	POSITION	STATUS
17	EVERGROWTH CORPORATION	Founder & Manager	Active
18	EXPERTS WITHOUT BORDERS FEDERATION, INC	Founder & President	Startup NGO
19	FINESTRIKE, INC	Founder & CEO	Active
20	FROMOND ENTREPRISES CORPORATION	Incorporator	Active
21	GOLDENTECH, INC.	Incorporator	at Foundation
22	GREENAVIA CORPORATION	Founder & CEO	Active
23	GREENBERG & DESCHENAUX, LLP	Founder & Advisor	Active
24	HIGHLABS CORPORATION	Legal Advisor	Active

BOARDS

	COMPANIES	POSITION	STATUS
25	HORNBLOWER DESCHENAUX FINANCIAL CORPORATION	Co-Founder	Active
26	INTELLECTUAL PROPERTY SECURITIES CORPORATION	Founder & President	Active
27	INTELLIGEST CORPORATION	Founder & CEO	Active
28	INVESTRADERS INTERNATIONAL CORPORATION	Founder & CEO	Active
29	JUNG & REDEMANN, INC	Founder & CEO	at Foundation
30	LANDOWNERS CORPORATION	Founder & Director	Active
31	LEADING LAWYERS OF THE WORLD, INC.	Co-Founder & Board Member	Active
32	LINK BUSINESS CORPORATION	Legal Advisor & Partner	Active

BOARDS

	COMPANIES	POSITION	STATUS
33	MOBILE REFINERIES CORPORATION	Founder	Active
34	MONT-BLANC PALACE INC.	Founder	Active
35	Music World Holding Company	Founder	Active
36	NIGHTFOAM CORPORATION	Founder	Active
37	RAY BEVERAGES, INC.	Legal Advisor	Active
38	LANDOWNERS CORPORATION	Founder & Director	Active
39	SOLARADISE CORPORATION	Legal & Financing Advisor	Active
40	SUCCESS NETWORK CORPORATION	Founder & Chairman	Active

BOARDS

	COMPANIES	POSITION	STATUS
41	SWISS FINANCIERS, INC.	Founder & President	Active
42	SWISS FINANCING EXPERTS, INC.	Co-Founder & Partner	Active
43	SWISS INVESTMENT HOUSE, INC.	Co-Founder & Partner	Active
44	WORLD INTELLECTUAL PROPERTY SECURITIES EXCHANGE CORPORATION	Founder & CEO	Active
45	ZEPHIR CORPORATION	Founder & CEO	Active
46	BEAT PERFUMES S.A.	President & Founder	Former
47	CD WORLD CORPORATION	President & Founder	Former
48	COUR INTERNATIONALE DE MÉDIATION ET D'ARBITRAGE	International Judge-Mediator	Former

BOARDS

	COMPANIES	POSITION	STATUS
49	HOTE ACCESS INTERNATIONAL	President & Founder	Active
50	INDUSTRIELS SANS FRONTIÈRES	Treasurer	Former
51	NATSOFT	Software Developer	Former
52	NIGHTFOAM CORPORATION	Co-Founder & CEO	Active
53	SCHWAB FLAHERTY & ASSOCIÉS	Transnational Financial Lawyer	Active
54	UNIVERSAL FUSION ENERGY CORPORATION	Co-Founder	Former

MENTORS



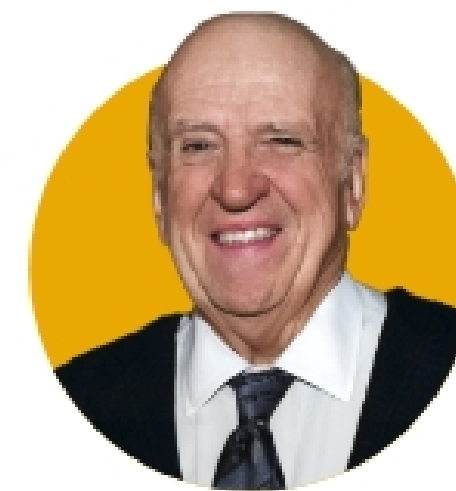
Paul-Loup Sulitzer



James B. Arkebauer †



Mustafa Al Kantawi †



Charles W. Sullivan



Professor Louis Loss †



Michael Horner



Walter Yetnikoff †



Walter Yetnikoff †



Ricardo Bravo

SPEAKER



Marc Deschenaux Speaks at The Regulation A Conference-2019



16th China International Finance Forum - Marc Deschenaux Speech



Marc Deschenaux Speaks at the Reg A Conference



Deschenaux Cullen
Growth Capital Conference Funding Panel



Marc Deschenaux receives the Gold Medal of the Universal League of Good



Interview of Marc Deschenaux by Direct News, Experts Without Borders inauguration in Geneva

IPO REFERENCES

Name	Ticker	Underwriter	Amount of the Issue	IPO Date
Sabre Corporation	SABR	Morgan Stanley	USD 798.504.000	17-04-2014
Wix.com Ltd.	WIX	J.P. Morgan	USD 213.829.000	06-11-2013
SeaWorld Entertainment, Inc.	SEAS	Goldman, Sachs	USD 731.120.000	19-04-2013
Guidewire Software, Inc.	GWRE	J.P. Morgan	USD 258.189.000	25-01-2012
Zynga Inc.	ZNGA	Morgan Stanley	USD 578.000.000	16-12-2011
iRobot Corp.	IRBT	Morgan Stanley	USD 52.520.000	09-11-2005
Coffee Holding Co. Inc.	JVA	Joseph Stevens & Co	USD 3.330.000	03-05-2005
Central Freight Lines Inc.	CFL	Bear Stearns & Co. Inc.	USD 227.760.000	11-12-2003
SYNNEX Information Technologies Inc.	SNX	Bear Stearns & Co. Inc.	USD 119.600.000	25-11-2003
iPayment, Inc.	IPMT	Bear Stearns & Co. Inc.		12-05-2003
Seagate Technology Holdings	STX	Morgan Stanley Dean Witter	USD 684.000.000	10-12-2002
LIN TV Corporation	TVL	Deutsche Banc Alex. Brown	USD 31.280.000	02-05-2002
ManTech International Corporation	MANT	Jefferies & Company, Inc.	USD 253.500.000	06-02-2002

Name	Ticker	Underwriter	Amount of the Issue	IPO Date
Stelmar Shipping	SJH	Jefferies & Company, Inc	USD 337.540.000	06-03-2001
Bam! Entertainment, Inc.	BFUN	UBS Warburg LLC		14-11-2001
Silicon Laboratories Inc.	SLAB	Morgan Stanley Dean Witter	USD 115.890.000	23-03-2000
Trader.com N.V.	TRDR	CS First Boston		30-03-2000
Netscape Communications Corporation	NSCP	Morgan Stanley & Company	USD 375.784.930	09-08-1995
Starbucks Corporation	SBUX	Merrill Lynch, Pierce, Fenner & Smith, Inc.	USD 300.120.000	26-06-1992
Altisource Residential Corporation	RESI			
Armada Hoffler Properties, Inc.	AHH			
Brookfield Property Partners L.P.	BPY			
Hudson Pacific Properties, Inc.	HPP			
Nam Tai Property Inc.	NTP			
Terreno Realty Corporation	TRNO			
Urban Edge Properties	UE			

REFERENCES

Issuer	Amount of the Issue	Video
AIR INDUSTRIES CORPORATION	USD 30,000,000	
BPINST	USD 25,000,000	
BIOMIND CORPORATION	USD 35,000,000	
CD WORLD CORPORATION	USD 10,000,000	
CD WORLD CORPORATION	USD 70,000,000	
COMPANY X	USD 10,000,000	
DIONYSOS CORP	USD 20,000,000	
FINE DISTRIBUTION	USD 10,000,000	
FINE STRIKE	USD 20,000,000	
FINEXCO FINANCIAL EXPERTISE CORPORATION	USD 10,000,000	
FORMULA X CORPORATION	USD 10,000,000	
FUSION ENERGY FUND	USD 10,000,000	
HELVETIAN EYE CLINIC	USD 25,000,000	

Issuer	Amount of the Issue	Video
IPO FUND	USD 300,000,000	
IP SECURITIES	USD 40,000,000	
ISD OLYMPIC SPIRIT	USD 40,000,000	
JUNG & REDEMANN	USD 20,000,000	
LANDOWNERS	USD 20,000,000	
MOBILE REFINERIES	USD 2,000,000,000	
MONT-BLANC PALACE	USD 15,000,000	
OFFSHORE EXCHANGE	USD 50,000,000	
PHOENIX CARD	USD 25,000,000	
SUCCESS CHANNEL	USD 20,000,000	
SUCCESS NETWORK	USD 30,000,000	
SWISS FINANCIERS	USD 50,000,000	
SWISS INVESTMENT HOUSE	USD 16,000,000	
WIPSEC	USD 10,000,000	
WORLD HEALTH ACCESS, INC.	USD 10,000,000	PLAY VIDEO HERE

SPACS



What is a SPAC?

A Special Purpose Acquisition Company Is a public shell company created to acquire a private company and put it into the public markets. SPACs are



SPACs and Master SPACs

Special Purpose Acquisition Companies A SPAC is a public shell company created to acquire a private company and put it into the public markets. SPACs



Master SPAC

New SPAC approach developed by Swiss Financiers which acquirers target underlying private companies by funding an IPO to execute the transaction. Visit Website



Mini SPAC

Introducing the SPAC at a reduced price by doing a Regulation A+ Issue instead of a Regulation S-1 or F-1 Initial Public Offering opening the

SPAC Products



SPAC Concept

We elaborate themed SPAC concepts. We prepare the basic description and establish the websites. The incorporation, Securities & Exchange filings and the necessary funding still



SPAC Structure

We prepare ready made themed SPACs. These SPACs are incorporated and their activities are broadly described through a functional website. Only the Securities & Exchange



SPAC Ready

We conceive, structure and finance ready to IPO themed SPACs. Thereby offering our clients off-the-shelf turnkey solutions that accelerate their route to markets.

64 Turnkey SPACs
United States Incorporated - Live Website – SEC Filing ready

**Swiss Financiers is willing to discuss co-sponsorship on these SPACs
and would be open to sell some of these Companies**



B/D SPAC

This SPAC – Special Purpose Acquisition Corporation- intends to acquire duly licensed broker/dealers internationally to setup the first worldwide securities distribution network of United States



Bank SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire local savings & loans and to turn them into an international business banking network



Beau SPAC

This SPAC will be the one-stop shop assembling a large set of effective or fast Beauty Technologies and Anti-Aging Technologies, from cosmetic products to full



Bio Energie SPAC

This SPAC – Special Purpose Acquisition Corporation- intends to establish new new technologies in the bio energies field. Visit Website



Bollywood SPAC

Tender Offer on the Major Bollywood Studios The Major Studios need to consolidate to increase selling clout and accelerate cost savings. This is the right



Broadway SPAC

After the devastating effects of the pandemic crisis, Broadway theaters, production companies and artists need help. This is a good opportunity for a SPAC to



Camping SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire a portfolio of campings worldwide and consolidate them into an international corporation. Visit Website



Castle SPAC

This SPAC – Special Purpose Acquisition Corporation- acquires historic and landmark properties, restores them and reintegrates them in current life and activities by renting them



China SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to develop foreign investments in China and to assist in exporting Chinese goods and services worldwide.



Cine SPAC

This SPAC – Special Purpose Acquisition Corporation- intends to establish new ways of producing international and emerging markets movies by providing complete film set technica



Cold Fusion SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire a portfolio of non-nuclear and natural cold fusion companies and to assemble them into



Cosmetic SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire natural cosmetic technologies to create leading edge and non polluting products under both acquired



Croatian Invest

This SPAC – Special Purpose Acquisition Corporation- is intended to develop foreign investments in Croatia and to assist in exporting Croatian goods and services worldwide.



Cryptos SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire a portfolio of cryptocurrencies companies and to assembly them into a large multinational company



Eiffel SPAC

This SPAC – Special Purpose Acquisition Corporation- has the purpose of keeping Gustave Eiffel's legacy alive, to make it evolve into the 21st century and



EV SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to finance and acquire Electric Vehicles manufactures and technologies, to use their synergies and to consolidate



Event SPAC

This SPAC – Special Purpose Acquisition Corporation- acquires existing large events organization companies and develops new ones, restructures them and integrates them into a large



Family Offices Corp

Family Offices Corp is structuring, acquiring and restructuring family offices, implementing custom standard processes, organizing orderly



Fashion SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire luxury fashion brands and targets especially family controlled or owned brands. Visit Website



Financier SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire ownership of financing organizations and offer them an investment exit or divestment



Food Tech SPAC

FoodTech can be defined as “the intersection between food and technology; the application of technology to improve agriculture and food production, the supply chain and



Foot SPAC

This SPAC aims at acquiring ownership or majority control of United States National Football League and World Major League Soccer clubs. Thereby it intends to



Funds SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire investment, pension and hedge funds of the same sector worldwide and to consolidate them



Golden Foam SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire and create brands of sparkling gin, rum, tequila, vodka, whisky and liquors with lots



Green SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire a portfolio of green companies and to assembly them into a large multinational green



H²O SPAC

The Water Technology sector provides top-quality water. In so doing it keeps pressure on the living environment as low as possible. Knowledge and technology developed



Heal SPAC

This SPAC – Special Purpose Acquisition Corporation- has the purpose of building a Health and Wellness group dealing exclusively in technics not recognized by the



Health SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire health companies of all kinds, with the restriction that they have to supply natural



Hollywood SPAC

The Major Studios need to consolidate to increase selling clout and accelerate cost savings. This is the right moment to acquire several studios and create



IP SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to finance companies ready for their Initial Public Offering but unable to afford its costs, thereby



IPOs SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to finance companies ready for their Initial Public Offering but unable to afford its costs, thereby



Landowners SPAC

This SPAC – Special Purpose Acquisition Corporation- acquires large land properties and finances the project on them through Initial Public Offerings. Visit Website



Law SPAC

This SPAC – Special Purpose Acquisition Corporation- is acquiring litigation law firms to consolidate them into an international litigation organization dealing with across borders litigation



Legal SPAC

This SPAC – Special Purpose Acquisition Corporation- is acquiring business law firms to consolidate them into an international corporation dealing with multinational companies and owning



Life SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire, merge and consolidate life settlements insurance companies. Life settlement has been the booming and



Logistic SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire transportation vehicles in order to satisfy existing contracts and to capture large margins and



Luxury SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to develop environmentally conscious luxury brands answering modern lifestyle trends. Visit Website



Magic SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to produce magic entertainment shows in castles and to turn them into an international magic productions



Media SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire medias of the new generation and to consolidate them into a modern global organization.



Mindfulness SPAC

Mindfulness – the practice of focusing on the present – is a growing trend within businesses. Leaders who provide mindfulness resources for their employees often



MLM SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to focus on providing tools and services such as global accounts needed in the multilevel marketing



Monkey SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to produce the first animal based reality show and to promote laughvest, a new kind of



Morocco SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to develop foreign investments in Morocco and to assist in exporting Moroccan goods and services worldwide



Network SPAC

This SPAC aims at acquiring ownership or majority control of international product distribution companies. Thereby it intends to create a global distribution network able to



News SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to unite the emerging media world through the development of a media agency focusing on influencers,



Oil SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire mobile oil refineries on boats to avoid oil leaks in the oceans. Visit Website



Patent SPAC

This SPAC – Special Purpose Acquisition Corporation- aims at acquiring patents and managing their international licensing and distribution as well as securing the royalties collection



Perfume SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire true perfume manufacturers and to consolidate them in the first perfume multinational company focused



PreIPO SPAC

PreIPO stocks are distinguished from Private Equity stocks by the fact that an Initial Public Offering is underway. The IPO is not simply within the



Rain SPAC

This SPAC's theme is the Precipitation technologies Industry as it is now possible to make rain anywhere needed, without chemical products. Visit Website



SDG SPAC

The Sustainable Development Goals or Global Goals are a collection of 17 interlinked global goals designed to be a "blueprint to achieve a better and



SPACs' SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to incubate and develop themed SPACs already financed and thus transaction ready. Visit Website



Sponsor of SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to finance SPACs looking for Sponsors and unable to afford the large costs of their IPOs.



Sport SPAC

This SPAC – Special Purpose Acquisition Corporation- intends to acquire spot teams, sport events and sport facilities and stadiums worldwide either already in activity or



Swiss SPAC

Swiss inventions in technologies have always been at the leading edge of research. Due to the lack of risk capital in Switzerland these technologies are



Tech SPAC

This SPAC – Special Purpose Acquisition Corporation- is structured as a MasterSPAC in order to capture the difference of valuations between private and public equities



Tokens SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire a portfolio of tokens companies and to assembly them into a large multinational company.



Tourism SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire a portfolio of companies in the field of tourism who provide alternative spectacular ways



Viet SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to develop foreign investments in Vietnam in the sectors of infrastructures, telecommunications, hotels and energy. It



Visitor Info SPAC

This SPAC – Special Purpose Acquisition Corporation- is intended to acquire a portfolio of companies providing visitor information around the world, to guide travelers to



Wall Street SPAC

a Special Purpose Acquisition Corporation- intends to expand Wall Street internationalisation both businesswise and culturally, to create merchandising thereto pertaining, to



Water SPAC

This SPAC – Special Purpose Acquisition Corporation- focuses on all types of water supplies from drinking to industrial applications. Visit Website



Weather SPAC

This SPAC's theme is the Weather Industry. Today it is possible to make rain anywhere needed, without chemical products. Tomorrow this industry will be able



Wine SPAC

Wine SPAC Visit Website



REFERENCES

116
FOUNDED
COMPANIES

179
INITIAL PUBLIC
OFFERINGS

615
FINANCIAL
TRANSACTIONS

15
DEMERGERS

907
FINANCED
COMPANIES

243
PRIVATE
OFFERINGS

550
CLIENTS

8
BANKRUPTIES

28
AWARDS

74
MERGERS

2
TRANSFORMATIONS

43
LIQUIDATIONS

14
ACCREDITATIONS

308
ACQUISITIONS

14
RESTRUCTURATIONS

81
JOINT VENTURES

REFERENCES

Issuer	Amount of the Issue (\$)
AIR INDUSTRIES CORPORATION	30,000,000
BPINST	25,000,000
BIOMIND CORPORATION	35,000,000

Contact

+41225102500 (Work)

marc@deschenaux.com

www.linkedin.com/in/marcdeschenaux

(LinkedIn) www.deschenaux.com (Company)

marc.deschenaux.com (Personal)

Top Skills

Private Equity Mergers &
Acquisitions Venture Capital

Languages

French (Native or Bilingual)

English (Fluent)

German (Fluent)

Italian (Fluent)

Latin (Full Professional)

Espagnol (Limited Working)

Espagnol (Limited Working)

Honors-Awards

Man of the Year 2000

IPO Law Firm of the Year 2019

Patents

SYSTEM & METHOD for CONVERTING
INTELLECTUAL PROPERTY INTO
MARKETABLE SECURITIES

Marc René Deschenaux

International Financial Jurist in corporate, i.p..

Real estate & movies financings,

TV host & speaker at Wall Street.

Geneva, Canton of Geneva, Switzerland



Summary

Marc Deschenaux is a world renown specialist in Corporate Finance from private offerings to Initial Public Offerings (IPO's). He raised private and public, equity and debt, for companies internationally. He also financed various types of operations, from import/export transactions to Real Estate Investment Trusts and organized governments loans.

His specialization is corporate generalist legal and financial advisor with strong financing expertise and experience.

He provides preemptive legal support in French, Italian, English or German. He focuses on securities law, trading law and intellectual property. He adds high premium on contract drafting and complex financing negotiation.

Marc Deschenaux was involved in Entertainment & Music Industry. In 1998, he founded the World Intellectual Property Securities Exchange Corporation (WIPSEC), the first exchange quoting a new generation of securities representing ownership of a patent, a trademark, a music work, a movie or a technology. For the first time, an investor could invest purely in artistic creation or in technology without worrying about management.

In this venture, he allied the two fields he was involved in and made one of his dreams come true: to help artists and inventors raise the funds they need to create, through a financial market investing purely in the application of an idea. He sat on the Boards of Directors of more than fifty companies worldwide. He founded 48 companies, he sold 32 of them at a profit and only 7 failed.

Through Aback, a record label, he produced artists of various genre. Through Publishing World, he acquired publishing and neighbouring rights from songwriters and artists.

Experience

Experts Without Borders

President Experts Without Borders

Federation August 2019-Present (8 months)

New York

Intellectual Property Securities Corporation - IPSC

President & Founder

December 2014 - Present (5 years 4 months)

Greater Los Angeles Area

Deschenaux, Hornblower & Partners, LLP International

Financial Jurists

9 years 11 months

Founder & Managing Partner

May 2010 Present (9 years 11 months)

Geneva - New-York - Casablanca - Kiev

As founder and managing partner, I established the firm and grew it into an internationally recognized firm.

Publications

La Notion d' Œuvre d'Art en Droit de l'Art

Titrisation de la Propriété Intellectuelle

Finance World I

La Distribution Privée d'Actions en Suisse ou le Cadre

Juridique Suisse du Capital Risque

International Corporate Financing Jurist

May 2010 - August 2014 (4 years 4 months)

Geneva

Deschenaux & Partners specialized in financing, securities and corporate law with a strong orientation on raising money for all types of companies from start-up to institutions as well as for governments.

Deschenaux & Partners provided services to advise and organize private and public offerings of securities (POM & IPO's).

Deschenaux & Partners advised and organized Merger & Acquisition operations.

Deschenaux & Partners supplied offshore incorporation and representation in several countries.

Deschenaux & Partners was also very active in Intellectual Property, Music, Entertainment and Patent law.

On September 6th, 2014 Deschenaux & Partners was renamed and transformed into Deschenaux, Hornblower & Partners, LLP.

Success Network Corporation Chairman

February 2012 - Present (8 years 2 months)

Geneva - New-York - Los Angeles

A satellite television network dedicated to success under all of its forms.

Farniente, Inc Founder

January 2003 - Present (17 years 3 months)

Inventor and developer of the charitable business concept Farniente. Contribute to charity by doing nothing unusual, just buying products and services from Farniente, Inc. that devotes most of its profit margin to charity.

Phoenix Credit Corporation

Director

August 2007 - Present (12 years 8 months)

Founder of Phoenix Corporation & Conceptor of the debit & credit cards programs.

Cour Internationale de Médiation et d'Arbitrage

International Judge-Mediator

April 2012 - Present (8 years)

Paris - France

Alternative dispute resolution court seeking resolution first through mediation and then through arbitration.

Fine Strike Inc.

President

August 2007 - January 2016 (8 years 6 months)

Delaware

Creator of the Farniente & Orgasm brands and products lines.

Organizer of th Phoenix debit & credit cards distribution.

Business Process Institute

Partner

February 2005 - 2012 (7 years)

Founder & Inventor of the FastIPD process. Organizer of the due diligence methods.

Schwab Flaherty & Associés, law firm

Jurist.

January 2009 - May 2010 (1 year 5 months)

Transnational Financial Lawyer

CD World Corporation

President & Founder 1995-2000 (5 years)

Geneva-Paris-New York - Los Angeles

President and Founder of CD World Corporation and inventor of its product, the Music Point™

With this digital kiosk, the consumer could choose from hundreds of thousands of songs, music works and movie soundtracks the ones he likes best and make his personal compilation on compact disc. The

CD was delivered in less than 4 minutes and features 45 minutes of music. Each Music Point™ was connected through fibre optic lines to the Music Works Bank™, a central computer hosting a large

database containing the songs available for selection.

Natsoft Consultant

1995-1995 (less than a year)

I was involved in the team developing a software to manage a Golf club for the International Golf Federation. I developed specifically the reservations and communication modules.

Hotel Access International

President & Founder

1991-1994 (3 years)

Marc Deschenaux developped the first international discount hotel network and the first automated by phone hotel reservation network

Beat Perfumes S.A.

President & Founder

1988-1990 (2 years)

Marc Deschenaux created with François Bottura the Michael Jackson perfume.

Education

Harvard Business School

Leading with Finance, Business & Finance (2018 - 2018)

University of Geneva

Master of, Economic Law - (2008-2009)

University of Geneva

Certificate of, Transnational Law. (2008 - 2009)

University of Geneva

Bachelor, Business Law. (2005-2008)

Dearborn Financial Institute

Securities Representative, Investments and
Securities (2001 - 2001)

Greenberg Hornblower Deschenaux & Partners



MARC DESCHENAUX -
SUCCESS STORY



NAVIGATING IPOs IN THE POST-
COVID LANDSCAPE



INITIAL PUBLIC OFFERINGS LAW
FIRM OF THE YEAR IN THE US



MERCATO - OM : AJROUDI SE
HEURTE TOUJOURS À UN MUR
POUR LE RACHAT DE L'OM !

Greenberg Hornblower Deschenaux & Partners



OM – VENTE DU CLUB, AJROUDI NE FAIT PAS BONNE IMPRESSION



OM : BOUDJELLAL ACCUSE EYRAUD DE PRÉPARER UN DÉGRAISSAGE MASSIF



BEST SECURITIES LAW FIRM
Legal 100 Switzerland – 2019



IPO AND PRIVATE EQUITY LAW
Corporate International Handbook – 2019



INTERVIEW ON BENEFITS OF AN IPO
Switzerland Magazine – 2019

Deschenaux Hornblowers & Partners



BEST SECURITIES LAW FIRM
Legal 100 Switzerland – 2019



IPO AND PRIVATE EQUITY LAW
Corporate International Handbook – 2019



THE DIGITAL HOLLYWOOD EXPERIENCE
Los Angeles, May 22nd, 2019



IPO LAW FIRM OF THE YEAR
Legal 100 Switzerland – 2019

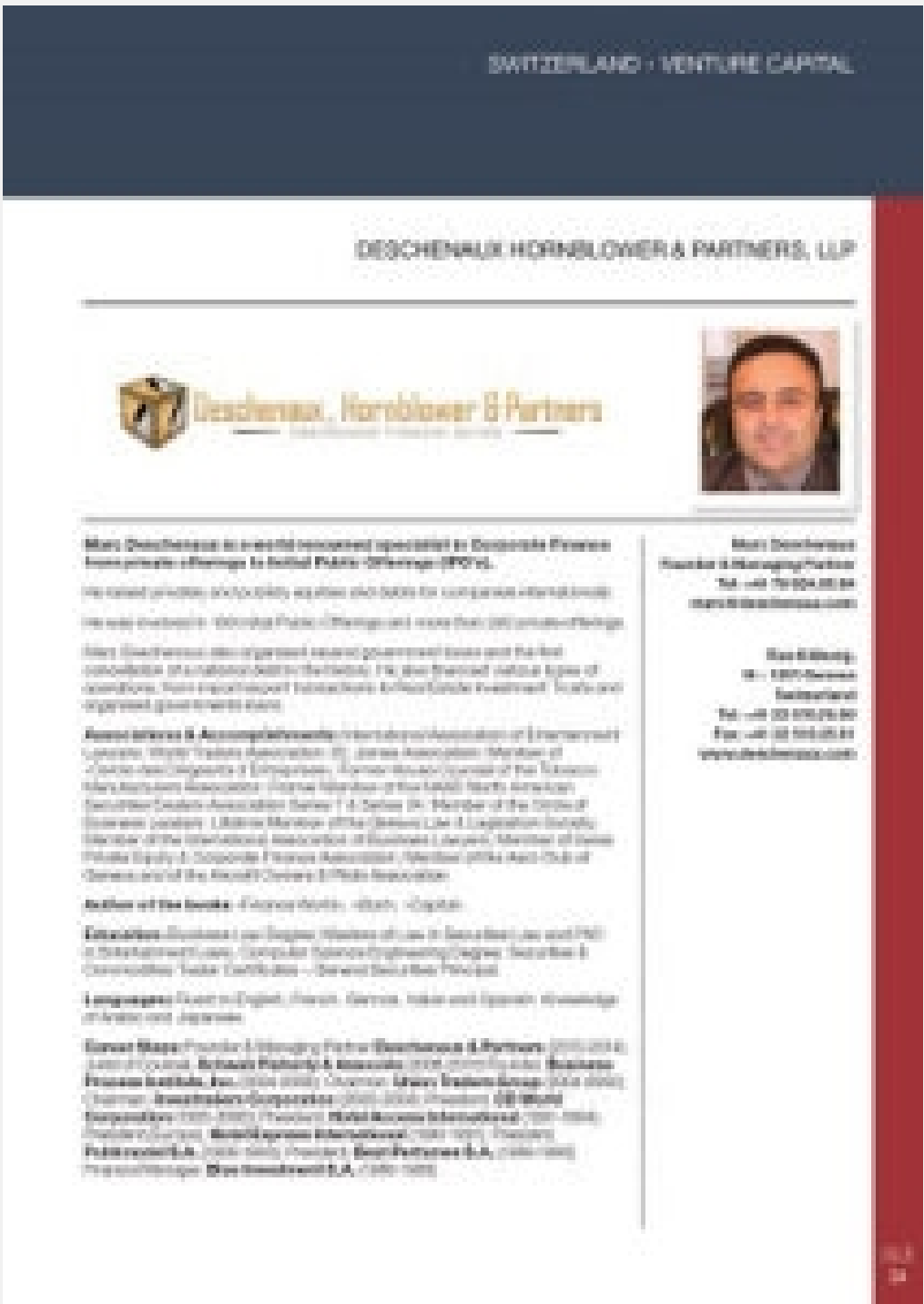


CORPORATE INT'L AWARDS
Europe DH&P Extract – 2019

Deschenaux Hornblowers & Partners



ANNUAL AWARDS
Corporate USA Today – 2019



GLOBAL LAW EXPERTS
Venture Capital Magazine – 2019



MERGERS & ACQUISITIONS
Article on Lawyer Monthly – 2019



VENTURE CAPITAL LAW FIRM
Venture Capital Switzerland – 2019

Experts Without Borders / Experts Sans Frontières



TRIBUNE DE GENÈVE

Geneva, Switzerland – July 2020



ALLNEWS.CH

Swiss Newspaper – Jan 2020

Swiss Financiers

FORBES INNOVATIVE FINANCIERS SECTION

FINANCING THE FUTURE:
MARC RENÉ DESCHENAUX



Innovative, disruptive and sustainable ventures

Dealmaker Marc René Deschenaux has IPOs in the works from Hollywood to Africa to Croatia and beyond. With an eye on innovation and profitability, the international financier has to date engineered 179 successful initial public offerings and 243 private offerings. Finding growth opportunities is a perpetual pursuit for Deschenaux and his team.

Deschenaux has propelled his background as a jurist – a non-bar lawyer – into business partnerships and promising IPOs. Acutely aware that litigation is rarely a solution, Deschenaux co-founded Greenberg Hornblower Deschenaux & Partners LLP, a non-bar and non-litigation law firm. “I believe that going to court is already a failure,” he says. “Whether you are the winner or not makes no difference.”

In Deschenaux's spotlight right now is **INTELLECTUAL PROPERTY SECURITIES CORPORATION (IPSE)**. “IPSE will finance new motion pictures, music projects, patents and technologies through the securities markets. It intends to open a new market sector on the NASDAQ to list a new generation of pass-through securities.” IPSE aims to incorporate intellectual property rights into securities and their management, removing the risk of loss of royalties relative to the works of the author, artist or inventor.

<https://www.ipse.inc>

IPSE has successfully started the process of becoming a listed entity using Swiss Financiers, Inc., a new firm revolutionizing the deal-making in IPOs and large financial transactions. Deschenaux is one of the founding partners of Swiss

Financiers. The firm is managed by a group of entrepreneurs and experts with a track record in finance, innovation, start-up funding, governance, management and leadership. Each of the founding partners has a distinctive background from specialized yet complementary sectors of the industry, with expertise in investments, venture capital, private equity, debt, securities and investment banking.

<https://swissfinanciers.com/about/>

“I’m working with a dream team which includes Christian Frampton, Dorin Citu, Alex Kummerman, Glenn Proellochs, Dourgam Kummer, Maxime Lagane and Hayet Bouzid,” Deschenaux says. “My law partners Richard M. Greenberg and Ralph Hornblower III are key to managing these deals successfully.” As an example, Deschenaux and his team

1 Forbes Q20001

Innovative Financiers by Paul Trustfall

FINANCING THE FUTURE

Innovative, disruptive and sustainable venture

PRESS

CD World Press

The New York Times August 1998
Marc René Deschenaux



The Net Online October 1998
Marc René Deschenaux



Swiss News
Marc René Deschenaux



Press Cuttings Cover CD World
Marc René Deschenaux



Nord Vaudois La Der April 1997
Marc René Deschenaux



Tribune De Geneva November 1995
Marc René Deschenaux



Musique Info Marc 1998
Marc René Deschenaux



Midem Daily News 1998
Marc René Deschenaux



L Extension April 1999
Marc René Deschenaux



Le Temps September 1998
Marc René Deschenaux



Le Matin Geneva April 1997
Marc René Deschenaux



Le Matin February 1999
Marc René Deschenaux



CD World Press

Le Matin April 1997
Marc René Deschenaux



Le Lettre Du Disque Jun 1997
Marc René Deschenaux



Franffurter Germany July 1998
Marc René Deschenaux



Nord Vaudois April 1997
Marc René Deschenaux



Focus Germany September 1998
Marc René Deschenaux



Financial Times May 1997
Marc René Deschenaux



Design Com November 1998
Marc René Deschenaux



Der Spiegel Germany 1998
Marc René Deschenaux



Creative October 1998
Marc René Deschenaux



Corporate Financing Week July 1997
Marc René Deschenaux



Carouge Cityhall August 1997
Marc René Deschenaux



AGEFI Switzerland May 1997
Marc René Deschenaux



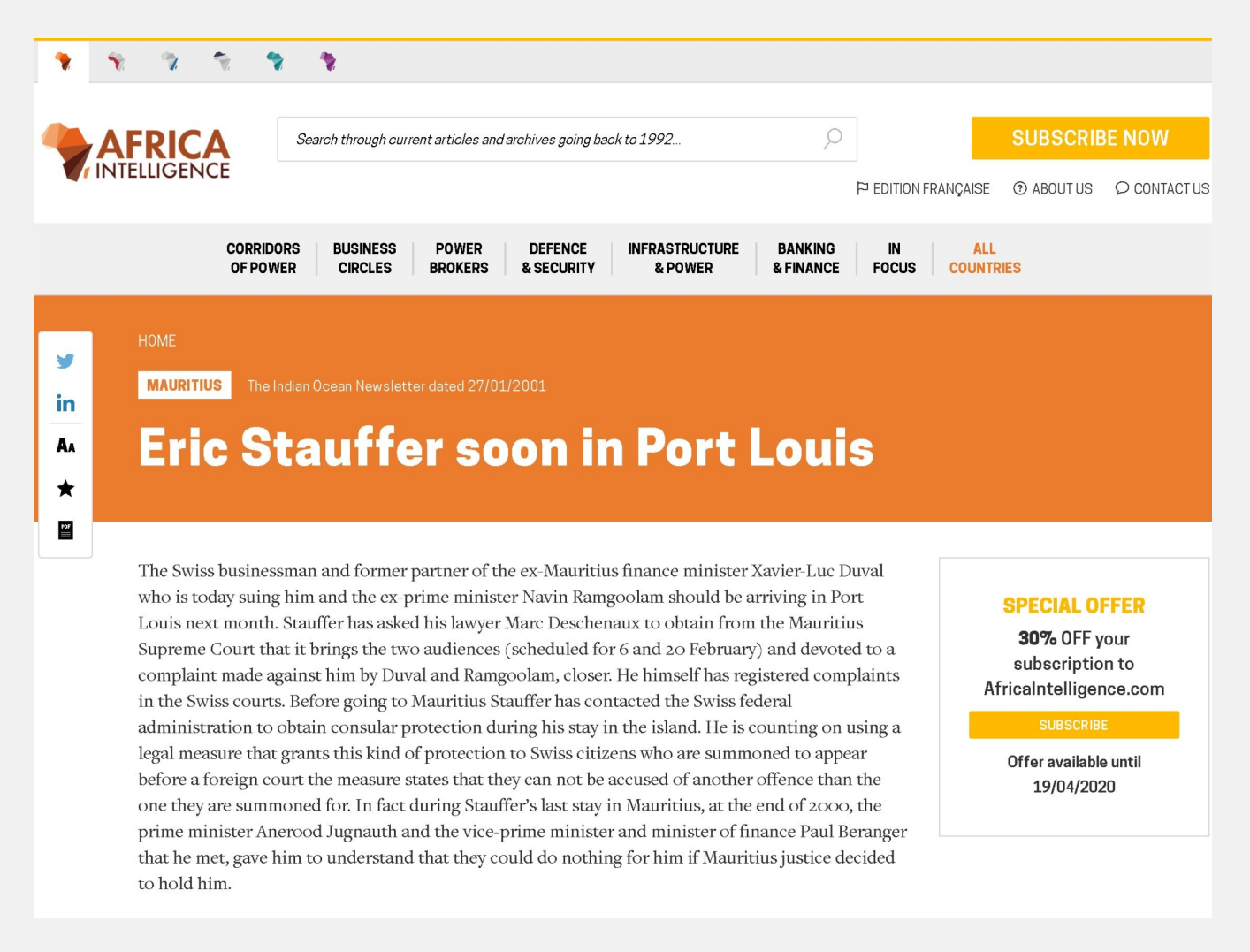
Folha De S Paulo Brazil February 1998
Marc René Deschenaux



Radio World Press

[illegible][illegible][illegible]

Eric Stauffer Case Press



“

The Stauffer case was a high level case in East Africa, that involved Mr Stauffer, represented by Mr Marc Deschenaux, and the former minister of Finance of the Mauritius government. A case which after years of tribulation and against all odds, saw a judgment in favor of Mr Stauffer.

Defended by Marc Deschenaux

INTERNATIONAL JURIST

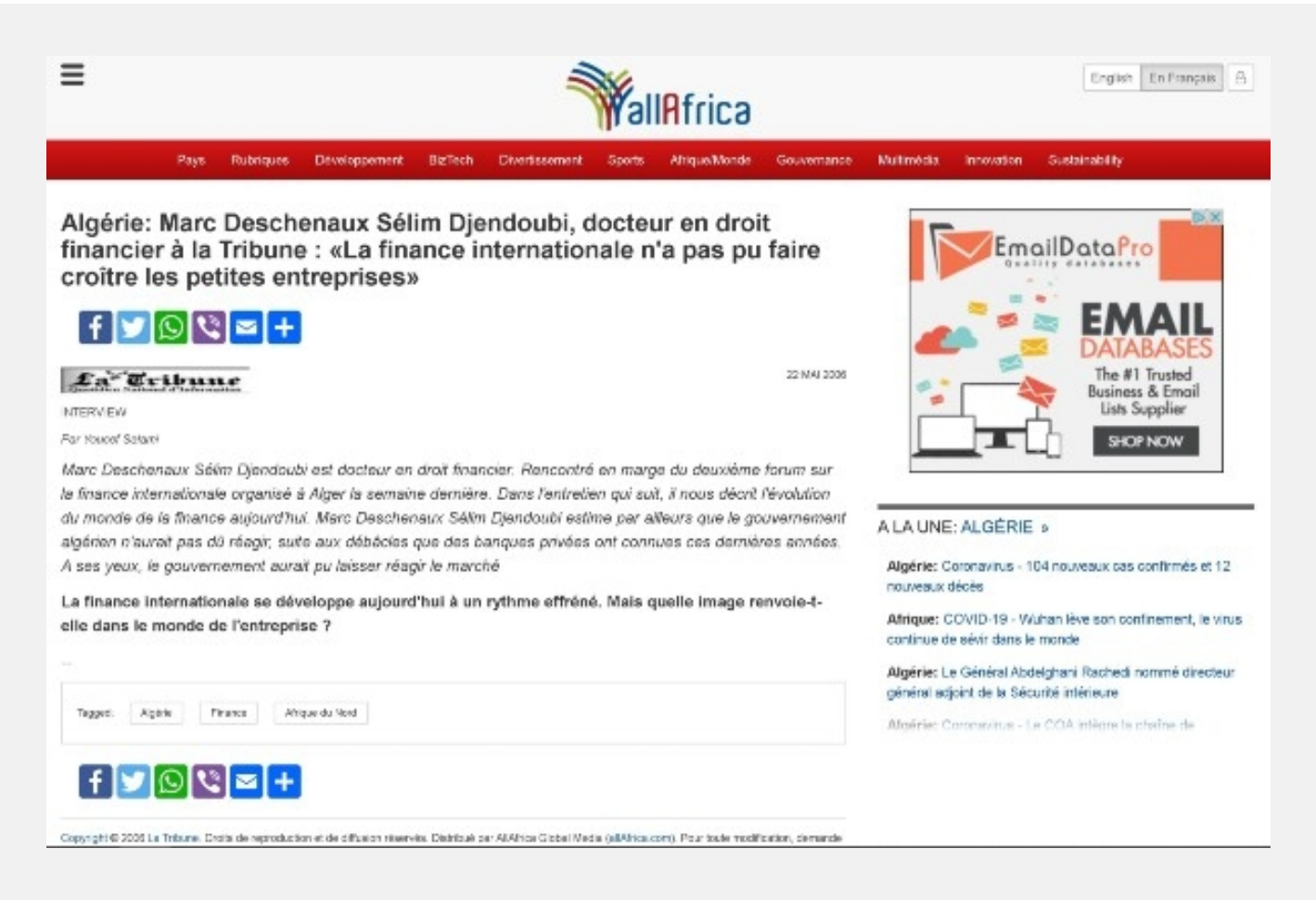
Algerian Economy Press

“

Mr Deschenaux has for many years been advising the Algerian public and private sector on how to open up to the international Finance and Trade.

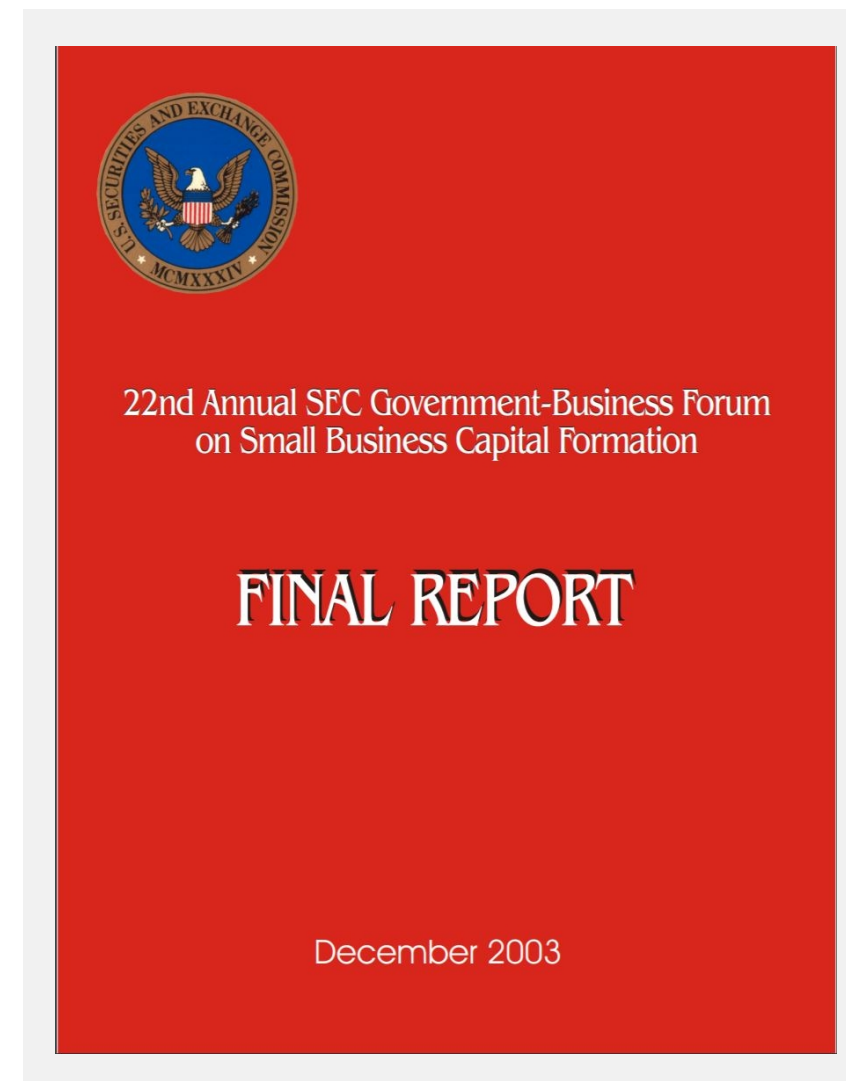
Advisory to the Algerian government

INTERNATIONAL FINANCE AND SMALL ENTREPRISES



PRESS

Security & Exchange Commission (USA)



“

Mr Deschenaux is a leading figure in the discussion with regulators on investment and financial regulations. A major voice from the Wall Street street community, Marc consistently and pro-actively adds value to the policy changes discussions.

For a better regulatory framework

PRO-ACTIVELY LEADING THE DISCUSSIONS WITH AUTHORITIES

ISDO & International Olympic Committee Case

“

As the CEO of Investraders, a Swiss financial firm selected to solve the financial needs of an Olympic Project, Mr Deschenaux was dragged into a veritable \$40 Million “Games of Thrones” of Sport Politics. After a decade of “dirty” political and economic pressure, Mr Deschenaux has demonstrated his integrity while major figures of the involved organizations have eventually been charged or dismissed from their roles.

Against "dirty" Finance & Sports Politics

A LEGAL SURVIVAL AND RIGHTEOUSNESS STRUGGLE





Marc Deschenaux

PUBLIC & PRIVATE FINANCING EXPERT

WWW.MARC.DESCHENAUX.COM
