



ELECTRONIC ACKNOWLEDGEMENT RECEIPT

APPLICATION #
63/499,887

RECEIPT DATE / TIME
05/03/2023 05:58:28 PM ET

ATTORNEY DOCKET #
P25168US00

Title of Invention

SPECIAL PURPOSE INCORPORATION COMPANY

Application Information

APPLICATION TYPE Utility - Provisional Application under
35 USC 111(b)

PATENT # -

CONFIRMATION # 4501

FILED BY Shiju Varghese

PATENT CENTER # 62033302

FILING DATE -

CUSTOMER # 26418

FIRST NAMED INVENTOR Marc René DESCHENAUX

CORRESPONDENCE ADDRESS -

AUTHORIZED BY Walter Egbert

Documents

TOTAL DOCUMENTS: 5

DOCUMENT	PAGES	DESCRIPTION	SIZE (KB)
P25168US00_-_ADS.pdf	8	Application Data Sheet	1227 KB
P25168US00_-_Provisional_Cover_Sheet.pdf	3	Provisional Cover Sheet (SB16)	2561 KB
P25168US00_-_SPIC_ProvisionalApplication.pdf	5	-	470 KB
P25168US00_-_SPIC_ProvisionalApplication-SPEC.pdf	(1-3) 3	Specification	88 KB

P25168US00_-_SPIC_ProvisionalApplication-CLM.pdf	(4-4)	1	Claims	61 KB
P25168US00_-_SPIC_ProvisionalApplication-ABST.pdf	(5-5)	1	Abstract	46 KB

Digest

DOCUMENT	MESSAGE DIGEST(SHA-512)
P25168US00_-_ADS.pdf	F377CA2D11422E9F6886E7CD6D9E09D36A8EDA87FD1E57518214AFCF011CB6BF74942FA81895C4F64CFD397494B077D0F11D32528660BE21839873ED2FC8619F
P25168US00_-_Provisional_Cover_Sheet.pdf	6512510A10645061D74E7140496E8DFD66DAA6E64376375EF07575012FF452684E90BC5B02B2AC53166C66A11C365F2A89C4C2004AB2CA478A0F393F385B2A28
P25168US00_-_SPIC_ProvisionalApplication.pdf	7AB0D79CC37B5B53D75D7F3E34F553571A1D931D2F062EA11A87F3A8B2F83B19F915F436DD302784BD820A2A49736EB2DB4EE697ABA01003E7780EDC1398100C
P25168US00_-_SPIC_ProvisionalApplication-SPEC.pdf	C101D4EDFEED55B652EB69E1D3F45D6D35D60968F363C6D1179446D5241241A9C4B5C76D9E18B77595E83DD2BE4C5F2632F902723F7BAD82D4609E4414104B7C
P25168US00_-_SPIC_ProvisionalApplication-CLM.pdf	37820513DDA352FC5CA3C4E55CC49EC6917EC0B03658AB6435E6B3902569840C1504547FF61649CF41B6634B652385FBD21CD1EB478234176A779EF6CEA6E8F2
P25168US00_-_SPIC_ProvisionalApplication-ABST.pdf	736DFD7D15EBCC8543AFA0B948F1CBE6D0948C584477D5C32300CFE7818CC815E4AFAA3DC223E79A6E5B10CA7EEDBB195ABE1084BE26819421CD0D2BA5AD9D

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New Applications Under 35 U.S.C. 111

If a new application is being filed and the application includes the necessary components for filing date (see 37 CFR 1.53(b)-(d) and MPEP 506), a Filing Receipt (37 CFR 1.54) will be issued in due course and the date shown on this Acknowledgement Receipt will establish the filing date of the application

National Stage of an International Application under 35 U.S.C. 371

If a timely submission to enter the national stage of an international application is compliant with the conditions of 35 U.S.C. 371 and other applicable requirements a Form PCT/DO/EO/903 indicating acceptance of the application as a national stage submission under 35 U.S.C. 371 will be issued in addition to the Filing Receipt, in due course.

New International Application Filed with the USPTO as a Receiving Office

If a new international application is being filed and the international application includes the necessary components for an international filing date (see PCT Article 11 and MPEP 1810), a Notification of the International Application Number and of the International Filing Date (Form PCT/RO/105) will be issued in due course, subject to prescriptions concerning national security, and the date shown on this Acknowledgement Receipt will establish the international filing date of the application.



ELECTRONIC PAYMENT RECEIPT

APPLICATION #
63/499,887

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05/03/2023 05:58:28 PM ET

ATTORNEY DOCKET #
P25168US00

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PATENT CENTER # 62033302

AUTHORIZED BY Walter Egbert

CUSTOMER # 26418

FILING DATE -

CORRESPONDENCE ADDRESS -

FIRST NAMED INVENTOR Marc René DESCHENAUX

Payment Information

PAYMENT METHOD
CARD / 6474

PAYMENT TRANSACTION ID
E202353100198628

PAYMENT AUTHORIZED BY
Shiju Varghese

PRE-AUTHORIZED ACCOUNT
501529

PRE-AUTHORIZED CATEGORY

37 CFR 1.16 (National application filing, search, and examination fees); 37 CFR 1.17 (Patent application and reexamination processing fees); 37 CFR 1.19 (Document supply fees); 37 CFR 1.20 (Post issuance fees); 37 CFR 1.21 (Miscellaneous fees and charges)

FEE CODE	DESCRIPTION	ITEM PRICE(\$)	QUANTITY	ITEM TOTAL(\$)
2005	PROVISIONAL APPLICATION FILING FEE	120.00	1	120.00
			TOTAL AMOUNT:	\$120.00

This Acknowledgement Receipt evidences receipt on the noted date by the USPTO of the indicated documents, characterized by the applicant, and including page counts, where applicable. It serves as evidence of receipt similar to a Post Card, as described in MPEP 503.

If a new application is being filed and the application includes the necessary components for filing date (see 37 CFR 1.53(b)-(d) and MPEP 506), a Filing Receipt (37 CFR 1.54) will be issued in due course and the date shown on this Acknowledgement Receipt will establish the filing date of the application

National Stage of an International Application under 35 U.S.C. 371

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New International Application Filed with the USPTO as a Receiving Office

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Title

Special Purpose Incorporation Company

Field of the Disclosure

[0001] Systems and methods are disclosed which generally relate to raising capital.

Background

[0002] Growing a company often involves evolving from a private company to a publicly-held company allowing investors outside the company to invest in the company and share in its growth. A business structure that allows public investment is a corporation, in which shares in the company can be traded in a stock exchange. Restructuring a private company into a corporation involves certain legal requirements. Once the corporate structure is in place, shares in the new corporation need to be sold to the public to raise the capital needed to expand the company. This is often done using an Initial Public Offering (IPO).

[0003] The main barriers preventing an Initial Public Offering (IPO) to happen for a company which is ready, willing and able to pursue it include the following: the preparation cost of an IPO is prohibitive; there is no guarantee that the IPO will succeed; and bankers and other professionals putting their career at stake will not authorize the IPO without proper or excessive due diligence ensuring financial securities markets' safety, validation of the business model; sufficient revenue making the company at least cash-flow positive and if not profitable; strong and stable growth. "Excessive Due Diligence" is defined not as protecting the interest of the underwriter or of the investors but as protecting the underwriter's management position.

[0004] In other words, there must be no doubt that the company is on its road to success.

[0005] Small or start-up companies with a high profitability potential that merit investment banking services may not be able afford them due to costs prior to the distribution of the securities, especially pertaining to the preparation and drafting of disclosures. Almost by definition, a company seeking capital does not have sufficient revenue to support a business until it reaches profitability, nor does it have expertise in completing regulatory and disclosure requirements for managing restructuring and obtaining capital. It is like a boxcar on a siding without a locomotive to pull it onto the mainline of financial success.

[0006] Further, in addition to significant cost, the restructuring monopolizes a significant portion of the company's resources and the management's attention. That is why it is not uncommon that during the incorporation and capitalization (e.g. IPO) processes, the performance

of the company is heavily impacted. Hence, there may be an additional need for funding, if only to offset the poor sales performance due to the effort of the incorporation and capitalization processes.

[0007] Therefore, it is desirable to develop new systems and methods for raising capital for small companies.

Summary

[0008] Provided herein is a method for restructuring a company comprising establishing a special purpose incorporation company configured to hold investment funds and incorporate a company seeking capital; acquiring the company seeking capital in a special purpose vehicle company with a first portion of the investment funds, wherein the company seeking capital retains an equity position in the special purpose vehicle company but does not hold an equity position in the special purpose incorporation company; and investing a second portion of the investment funds in real estate.

[0009] Also provided is a special purpose company for financing a company seeking capital comprising: a financial firm configured to manage activities related to incorporation of the company seeking capital and raising funds for the company seeking capital against an equity participation and a put option on this equity participation; wherein the financial firm comprises a special purpose incorporation company configured to hold investment funds and incorporate a company seeking capital, wherein a first portion of the investment funds is used to acquire the company seeking capital and place it in a special purpose vehicle company that holds substantially all assets of the company seeking capital; wherein the company seeking capital retains an equity position in the special purpose vehicle company but does not hold an equity position in the special purpose incorporation company; and a second portion of the investment funds is invested in real estate.

[0010] The special purpose company may further comprise an incubator financial firm configured to manage activities related to raising funds for the company seeking capital against an equity participation and a put option on this equity participation; wherein the incubator financial firm defines an investor offering to raise funds from investors against a share of the capital prior to an initial public offering (IPO) and a pro rata share of the raised funds payable after the IPO.

Detailed Description of the Disclosure

[0011] Described herein is a Special Purpose Incorporation Company (SPIC) configured to incorporate a company seeking capital. The SPIC is configured to hold investment funds and incorporate a company seeking capital, wherein a first portion of the investment funds is used to acquire the company seeking capital and place it in a special purpose vehicle company that holds substantially all assets of the company seeking capital; wherein the company seeking capital retains an equity position in the special purpose vehicle company but does not hold an equity position in the special purpose incorporation company; and a second portion of the investment funds is invested in real estate. SPIC's innovative model operates similarly to a Special Purpose Acquisition Company (SPAC), with the key difference being that SPIC incorporates a corporation or a fund rather than acquiring one.

[0012] By raising a large amount of money and allocating half of its capital to the investment fund's purpose and the other half to real estate, following one of Marc René Deschenaux's previous inventions, the Perpetual Corporation, the SPIC is a unique investment strategy that secures the investor's capital and provides him the best of both worlds. This approach offers numerous advantages for both startups and funds, enabling them to access the capital they need to successfully achieve their goals.

[0013] Advantages for Startup Companies: When a startup company is launched from a SPIC, it receives the full amount needed to complete its project. This financial support can be instrumental in helping the startup grow, scale, and ultimately succeed in today's competitive business environment. By providing startups with the necessary resources, SPIC empowers them to focus on executing their vision and creating value for their stakeholders.

[0014] Advantages for Funds: SPIC's unique investment strategy also offers significant benefits for funds. By starting with a critical mass of capital, SPIC can effectively attract institutional investors who might otherwise be hesitant to invest in a fund with a smaller capital base. Institutional investors often raise concerns about the relevance of a fund's past performance, particularly when it has been achieved with only a few million dollars. This skepticism stems from the belief that smaller funds may not be equipped to handle the larger investments typically associated with institutional investors. However, by starting with a substantial capital base, SPIC addresses these concerns, demonstrating its ability to manage larger investments and paving the way for fruitful partnerships with institutional investors.

Claims

1. A method for restructuring a company comprising:
 - establishing a special purpose incorporation company configured to hold investment funds and incorporate a company seeking capital;
 - acquiring the company seeking capital in a special purpose vehicle company with a first portion of the investment funds, wherein the company seeking capital retains an equity position in the special purpose vehicle company but does not hold an equity position in the special purpose incorporation company; and
 - investing a second portion of the investment funds in real estate.
2. A special purpose company for financing a company seeking capital comprising:
 - a financial firm configured to manage activities related to incorporation of the company seeking capital and raising funds for the company seeking capital against an equity participation and a put option on this equity participation; wherein the financial firm comprises a special purpose incorporation company configured to hold investment funds and incorporate a company seeking capital;
 - wherein a first portion of the investment funds is used to acquire the company seeking capital and place it in a special purpose vehicle company that holds substantially all assets of the company seeking capital; wherein the company seeking capital retains an equity position in the special purpose vehicle company but does not hold an equity position in the special purpose incorporation company; and
 - a second portion of the investment funds is invested in real estate.
3. The special purpose company of claim 2 further comprising an incubator financial firm configured to manage activities related to raising funds for the company seeking capital against an equity participation and a put option on this equity participation; wherein the incubator financial firm defines an investor offering to raise funds from investors against a share of the capital prior to an initial public offering (IPO) and a pro rata share of the raised funds payable after the IPO.

Abstract

A Special Purpose Incorporation Company (SPIC) is configured to incorporate a company seeking capital. The SPIC is configured to hold investment funds and incorporate a company seeking capital. A first portion of the investment funds is used to acquire the company seeking capital and place it in a special purpose vehicle company that holds substantially all assets of the company seeking capital. A second portion of the investment funds is invested in real estate.

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Provisional Application for Patent Cover Sheet

This is a request for filing a PROVISIONAL APPLICATION FOR PATENT under 37 CFR 1.53(c)

Inventor(s)

Inventor 1

Given Name

Middle Name

Family Name

City

State

Country j

Marc

René

DESCHENAUX

Geneva

CH

All Inventors Must Be Listed – Additional Inventor Information blocks may be generated within this form by selecting the **Add** button.

Title of Invention

SPECIAL PURPOSE INCORPORATION COMPANY

Attorney Docket Number (if applicable)

P25168US00

Correspondence Address

Direct all correspondence to (select one):

The address corresponding to Customer Number

Firm or Individual Name

Customer Number

26418

The invention was made by an agency of the United States Government or under a contract with an agency of the United States Government.

No.

Yes, the invention was made by an agency of the United States Government. The U.S. Government agency name is:

Yes, the invention was under a contract with an agency of the United States Government. The name of the U.S. Government agency and Government contract number are:

Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number

Entity Status

Applicant asserts small entity status under 37 CFR 1.27 or applicant certifies micro entity status under 37 CFR 1.29

- Applicant asserts small entity status under 37 CFR 1.27
- Applicant certifies micro entity status under 37 CFR 1.29. Applicant must attach form PTO/SB/15A or B or equivalent.
- No

Warning

Petitioner/applicant is cautioned to avoid submitting personal information in documents filed in a patent application that may contribute to identity theft. Personal information such as social security numbers, bank account numbers, or credit card numbers (other than a check or credit card authorization form PTO-2038 submitted for payment purposes) is never required by the USPTO to support a petition or an application. If this type of personal information is included in documents submitted to the USPTO, petitioners/applicants should consider redacting such personal information from the documents before submitting them to USPTO. Petitioner/applicant is advised that the record of a patent application is available to the public after publication of the application (unless a non-publication request in compliance with 37 CFR 1.213(a) is made in the application) or issuance of a patent. Furthermore, the record from an abandoned application may also be available to the public if the application is referenced in a published application or an issued patent (see 37 CFR 1.14). Checks and credit card authorization forms PTO-2038 submitted for payment purposes are not retained in the application file and therefore are not publicly available.

Signature

Please see 37 CFR 1.4(d) for the form of the signature.

Signature	Richard J. Brown/		Date (YYYY-MM-DD)	2023-05-03	
First Name	Richard	Last Name	Brown	Registration Number (If appropriate)	66414

This collection of information is required by 37 CFR 1.51. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.11 and 1.14. This collection is estimated to take 8 hours to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, VA 22313-1450. **DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. This form can only be used when in conjunction with EFS-Web. If this form is mailed to the USPTO, it may cause delays in handling the provisional application.**

Privacy Act Statement

The Privacy Act of 1974 (P.L. 93-579) requires that you be given certain information in connection with your submission of the attached form related to a patent application or patent. Accordingly, pursuant to the requirements of the Act, please be advised that : (1) the general authority for the collection of this information is 35 U.S.C. 2(b)(2); (2) furnishing of the information solicited is voluntary; and (3) the principal purpose for which the information is used by the U.S. Patent and Trademark Office is to process and/or examine your submission related to a patent application or patent. If you do not furnish the requested information, the U.S. Patent and Trademark Office may not be able to process and/or examine your submission, which may result in termination of proceedings or abandonment of the application or expiration of the patent.

The information provided by you in this form will be subject to the following routine uses:

1. The information on this form will be treated confidentially to the extent allowed under the Freedom of Information Act (5 U.S.C. 552) and the Privacy Act (5 U.S.C. 552a). Records from this system of records may be disclosed to the Department of Justice to determine whether disclosure of these records is required by the Freedom of Information Act.
2. A record from this system of records may be disclosed, as a routine use, in the course of presenting evidence to a court, magistrate, or administrative tribunal, including disclosures to opposing counsel in the course of settlement negotiations.
3. A record in this system of records may be disclosed, as a routine use, to a Member of Congress submitting a request involving an individual, to whom the record pertains, when the individual has requested assistance from the Member with respect to the subject matter of the record.
4. A record in this system of records may be disclosed, as a routine use, to a contractor of the Agency having need for the information in order to perform a contract. Recipients of information shall be required to comply with the requirements of the Privacy Act of 1974, as amended, pursuant to 5 U.S.C. 552a(m).
5. A record related to an International Application filed under the Patent Cooperation Treaty in this system of records may be disclosed, as a routine use, to the International Bureau of the World Intellectual Property Organization, pursuant to the Patent Cooperation Treaty.
6. A record in this system of records may be disclosed, as a routine use, to another federal agency for purposes of National Security review (35 U.S.C. 181) and for review pursuant to the Atomic Energy Act (42 U.S.C. 218(c)).
7. A record from this system of records may be disclosed, as a routine use, to the Administrator, General Services, or his/her designee, during an inspection of records conducted by GSA as part of that agency's responsibility to recommend improvements in records management practices and programs, under authority of 44 U.S.C. 2904 and 2906. Such disclosure shall be made in accordance with the GSA regulations governing inspection of records for this purpose, and any other relevant (i.e., GSA or Commerce) directive. Such disclosure shall not be used to make determinations about individuals.
8. A record from this system of records may be disclosed, as a routine use, to the public after either publication of the application pursuant to 35 U.S.C. 122(b) or issuance of a patent pursuant to 35 U.S.C. 151. Further, a record may be disclosed, subject to the limitations of 37 CFR 1.14, as a routine use, to the public if the record was filed in an application which became abandoned or in which the proceedings were terminated and which application is referenced by either a published application, an application open to public inspection or an issued patent.
9. A record from this system of records may be disclosed, as a routine use, to a Federal, State, or local law enforcement agency, if the USPTO becomes aware of a violation or potential violation of law or regulation.

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Application Data Sheet 37 CFR 1.76		Attorney Docket Number	P25168US00
		Application Number	
Title of Invention	SPECIAL PURPOSE INCORPORATION COMPANY		
<p>The application data sheet is part of the provisional or nonprovisional application for which it is being submitted. The following form contains the bibliographic data arranged in a format specified by the United States Patent and Trademark Office as outlined in 37 CFR 1.76. This document may be completed electronically and submitted to the Office in electronic format using the Electronic Filing System (EFS) or the document may be printed and included in a paper filed application.</p>			

Secrecy Order 37 CFR 5.2:

Portions or all of the application associated with this Application Data Sheet may fall under a Secrecy Order pursuant to 37 CFR 5.2 (Paper filers only. Applications that fall under Secrecy Order may not be filed electronically.)

Inventor Information:

Inventor	1	<input type="button" value="Remove"/>		
Legal Name				
Prefix	Given Name	Middle Name	Family Name	Suffix
	Marc	René	DESCHENAUX	
Residence Information (Select One) US Residency ● Non US Residency Active US Military Service				
City	Geneva	Country of Residence ⁱ	CH	
Mailing Address of Inventor:				
Address 1	Rue François Bonivard, 10			
Address 2				
City	Geneva	State/Province		
Postal Code	1201	Country ⁱ	CH	
All Inventors Must Be Listed - Additional Inventor Information blocks may be generated within this form by selecting the Add button. <input type="button" value="Add"/>				

Correspondence Information:

Enter either Customer Number or complete the Correspondence Information section below. For further information see 37 CFR 1.33(a).			
<input type="checkbox"/> An Address is being provided for the correspondence information of this application.			
Customer Number	26418		
Email Address	ptoipinbox@reedsmith.com	<input type="button" value="Add Email"/>	<input type="button" value="Remove Email"/>

Application Information:

Title of the Invention	SPECIAL PURPOSE INCORPORATION COMPANY		
Attorney Docket Number	P25168US00	Small Entity Status Claimed	<input checked="" type="checkbox"/>
Application Type	Provisional		
Subject Matter	Utility		
Total Number of Drawing Sheets (if any)		Suggested Figure for Publication (if any)	

Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it contains a valid OMB control number.

Application Data Sheet 37 CFR 1.76	Attorney Docket Number	P25168US00
	Application Number	
Title of Invention	SPECIAL PURPOSE INCORPORATION COMPANY	

Filing By Reference:

Only complete this section when filing an application by reference under 35 U.S.C. 111(c) and 37 CFR 1.57(a). Do not complete this section if application papers including a specification and any drawings are being filed. Any domestic benefit or foreign priority information must be provided in the appropriate section(s) below (i.e., "Domestic Benefit/National Stage Information" and "Foreign Priority Information").

For the purposes of a filing date under 37 CFR 1.53(b), the description and any drawings of the present application are replaced by this reference to the previously filed application, subject to conditions and requirements of 37 CFR 1.57(a).

Application number of the previously filed application	Filing date (YYYY-MM-DD)	Intellectual Property Authority or Country

Publication Information:

Request Early Publication (Fee required at time of Request 37 CFR 1.219)

Request Not to Publish. I hereby request that the attached application not be published under 35 U.S.C. 122(b) and certify that the invention disclosed in the attached application **has not and will not** be the subject of an application filed in another country, or under a multilateral international agreement, that requires publication at eighteen months after filing.

Representative Information:

Representative information should be provided for all practitioners having a power of attorney in the application. Providing this information in the Application Data Sheet does not constitute a power of attorney in the application (see 37 CFR 1.32). Either enter Customer Number or complete the Representative Name section below. If both sections are completed the customer number will be used for the Representative Information during processing.

Please Select One:	<input checked="" type="radio"/> Customer Number	US Patent Practitioner	<input type="radio"/> Limited Recognition (37 CFR 11.9)
Customer Number	26418		

Domestic Benefit/National Stage Information:

This section allows for the applicant to either claim benefit under 35 U.S.C. 119(e), 120, 121, 365(c), or 386(c) or indicate National Stage entry from a PCT application. Providing benefit claim information in the Application Data Sheet constitutes the specific reference required by 35 U.S.C. 119(e) or 120, and 37 CFR 1.78.

When referring to the current application, please leave the "Application Number" field blank.

Prior Application Status	<input type="text"/>	<input type="button" value="Remove"/>
Application Number	Continuity Type	Prior Application Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Additional Domestic Benefit/National Stage Data may be generated within this form by selecting the Add button.		<input type="button" value="Add"/>

Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it contains a valid OMB control number.

Application Data Sheet 37 CFR 1.76		Attorney Docket Number	P25168US00
		Application Number	
Title of Invention	SPECIAL PURPOSE INCORPORATION COMPANY		

Foreign Priority Information:

This section allows for the applicant to claim priority to a foreign application. Providing this information in the application data sheet constitutes the claim for priority as required by 35 U.S.C. 119(b) and 37 CFR 1.55. When priority is claimed to a foreign application that is eligible for retrieval under the priority document exchange program (PDX)ⁱ the information will be used by the Office to automatically attempt retrieval pursuant to 37 CFR 1.55(i)(1) and (2). Under the PDX program, applicant bears the ultimate responsibility for ensuring that a copy of the foreign application is received by the Office from the participating foreign intellectual property office, or a certified copy of the foreign priority application is filed, within the time period specified in 37 CFR 1.55(g)(1).

Application Number	Country ⁱ	Filing Date (YYYY-MM-DD)	Access Code ⁱ (if applicable)

Additional Foreign Priority Data may be generated within this form by selecting the **Add** button.

Statement under 37 CFR 1.55 or 1.78 for AIA (First Inventor to File) Transition Applications

- This application (1) claims priority to or the benefit of an application filed before March 16, 2013 and (2) also contains, or contained at any time, a claim to a claimed invention that has an effective filing date on or after March 16, 2013.
- NOTE: By providing this statement under 37 CFR 1.55 or 1.78, this application, with a filing date on or after March 16, 2013, will be examined under the first inventor to file provisions of the AIA.

Application Data Sheet 37 CFR 1.76	Attorney Docket Number	P25168US00
	Application Number	
Title of Invention	SPECIAL PURPOSE INCORPORATION COMPANY	

Authorization or Opt-Out of Authorization to Permit Access:

When this Application Data Sheet is properly signed and filed with the application, applicant has provided written authority to permit a participating foreign intellectual property (IP) office access to the instant application-as-filed (see paragraph A in subsection 1 below) and the European Patent Office (EPO) access to any search results from the instant application (see paragraph B in subsection 1 below).

Should applicant choose not to provide an authorization identified in subsection 1 below, applicant **must opt-out** of the authorization by checking the corresponding box A or B or both in subsection 2 below.

NOTE: This section of the Application Data Sheet is **ONLY** reviewed and processed with the **INITIAL** filing of an application. After the initial filing of an application, an Application Data Sheet cannot be used to provide or rescind authorization for access by a foreign IP office(s). Instead, Form PTO/SB/39 or PTO/SB/69 must be used as appropriate.

1. Authorization to Permit Access by a Foreign Intellectual Property Office(s)

A. Priority Document Exchange (PDX) - Unless box A in subsection 2 (opt-out of authorization) is checked, the undersigned hereby **grants the USPTO authority** to provide the European Patent Office (EPO), the Japan Patent Office (JPO), the Korean Intellectual Property Office (KIPO), the State Intellectual Property Office of the People's Republic of China (SIPO), the World Intellectual Property Organization (WIPO), and any other foreign intellectual property office participating with the USPTO in a bilateral or multilateral priority document exchange agreement in which a foreign application claiming priority to the instant patent application is filed, access to: (1) the instant patent application-as-filed and its related bibliographic data, (2) any foreign or domestic application to which priority or benefit is claimed by the instant application and its related bibliographic data, and (3) the date of filing of this Authorization. See 37 CFR 1.14(h)(1).

B. Search Results from U.S. Application to EPO - Unless box B in subsection 2 (opt-out of authorization) is checked, the undersigned hereby **grants the USPTO authority** to provide the EPO access to the bibliographic data and search results from the instant patent application when a European patent application claiming priority to the instant patent application is filed. See 37 CFR 1.14(h)(2).

The applicant is reminded that the EPO's Rule 141(1) EPC (European Patent Convention) requires applicants to submit a copy of search results from the instant application without delay in a European patent application that claims priority to the instant application.

2. Opt-Out of Authorizations to Permit Access by a Foreign Intellectual Property Office(s)

A. Applicant **DOES NOT** authorize the USPTO to permit a participating foreign IP office access to the instant application-as-filed. If this box is checked, the USPTO will not be providing a participating foreign IP office with any documents and information identified in subsection 1A above.

B. Applicant **DOES NOT** authorize the USPTO to transmit to the EPO any search results from the instant patent application. If this box is checked, the USPTO will not be providing the EPO with search results from the instant application.

NOTE: Once the application has published or is otherwise publicly available, the USPTO may provide access to the application in accordance with 37 CFR 1.14.

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Application Data Sheet 37 CFR 1.76	Attorney Docket Number	P25168US00
	Application Number	
Title of Invention	SPECIAL PURPOSE INCORPORATION COMPANY	

Applicant Information:

Providing assignment information in this section does not substitute for compliance with any requirement of part 3 of Title 37 of CFR to have an assignment recorded by the Office.

Applicant	1	<input type="button" value="Remove"/>		
<p>If the applicant is the inventor (or the remaining joint inventor or inventors under 37 CFR 1.45), this section should not be completed. The information to be provided in this section is the name and address of the legal representative who is the applicant under 37 CFR 1.43; or the name and address of the assignee, person to whom the inventor is under an obligation to assign the invention, or person who otherwise shows sufficient proprietary interest in the matter who is the applicant under 37 CFR 1.46. If the applicant is an applicant under 37 CFR 1.46 (assignee, person to whom the inventor is obligated to assign, or person who otherwise shows sufficient proprietary interest) together with one or more joint inventors, then the joint inventor or inventors who are also the applicant should be identified in this section.</p>				
<input type="button" value="Clear"/>				
Assignee	Legal Representative under 35 U.S.C. 117	Joint Inventor		
Person to whom the inventor is obligated to assign.		Person who shows sufficient proprietary interest		
If applicant is the legal representative, indicate the authority to file the patent application, the inventor is:				
<div style="border: 1px solid black; height: 20px; width: 100%;"></div>				
Name of the Deceased or Legally Incapacitated Inventor: <input style="width: 90%;" type="text"/>				
If the Applicant is an Organization check here. <input type="checkbox"/>				
Prefix	Given Name	Middle Name	Family Name	Suffix
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mailing Address Information For Applicant:				
Address 1	<input type="text"/>			
Address 2	<input type="text"/>			
City	<input type="text"/>	State/Province	<input type="text"/>	
Country	<input type="text"/>	Postal Code	<input type="text"/>	
Phone Number	<input type="text"/>	Fax Number	<input type="text"/>	
Email Address	<input type="text"/>			
Additional Applicant Data may be generated within this form by selecting the Add button.				<input type="button" value="Add"/>

Assignee Information including Non-Applicant Assignee Information:

Providing assignment information in this section does not substitute for compliance with any requirement of part 3 of Title 37 of CFR to have an assignment recorded by the Office.

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Application Data Sheet 37 CFR 1.76		Attorney Docket Number	P25168US00
		Application Number	
Title of Invention	SPECIAL PURPOSE INCORPORATION COMPANY		

Assignee	1
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Complete this section if assignee information, including non-applicant assignee information, is desired to be included on the patent application publication. An assignee-applicant identified in the "Applicant Information" section will appear on the patent application publication as an applicant. For an assignee-applicant, complete this section only if identification as an assignee is also desired on the patent application publication.

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If the Assignee or Non-Applicant Assignee is an Organization check here.

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Mailing Address Information For Assignee including Non-Applicant Assignee:

Address 1				
Address 2				
City		State/Province		
Country ⁱ		Postal Code		
Phone Number		Fax Number		
Email Address				

Additional Assignee or Non-Applicant Assignee Data may be generated within this form by selecting the Add button.

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Signature:

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NOTE: This Application Data Sheet must be signed in accordance with 37 CFR 1.33(b). However, if this Application Data Sheet is submitted with the **INITIAL** filing of the application and either box A or B is not checked in subsection 2 of the "Authorization or Opt-Out of Authorization to Permit Access" section, then this form must also be signed in accordance with 37 CFR 1.14(c).

This Application Data Sheet **must** be signed by a patent practitioner if one or more of the applicants is a **juristic entity** (e.g., corporation or association). If the applicant is two or more joint inventors, this form must be signed by a patent practitioner, **all** joint inventors who are the applicant, or one or more joint inventor-applicants who have been given power of attorney (e.g., see USPTO Form PTO/AIA/81) on behalf of **all** joint inventor-applicants.

See 37 CFR 1.4(d) for the manner of making signatures and certifications.

Signature	/Richard J. Brown/		Date (YYYY-MM-DD)	2023-05-03	
First Name	Richard	Last Name	Brown	Registration Number	66414

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Application Data Sheet 37 CFR 1.76	Attorney Docket Number	P25168US00
	Application Number	
Title of Invention	SPECIAL PURPOSE INCORPORATION COMPANY	

This collection of information is required by 37 CFR 1.76. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.14. This collection is estimated to take 23 minutes to complete, including gathering, preparing, and submitting the completed application data sheet form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, VA 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. **SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.**

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The Privacy Act of 1974 (P.L. 93-579) requires that you be given certain information in connection with your submission of the attached form related to a patent application or patent. Accordingly, pursuant to the requirements of the Act, please be advised that: (1) the general authority for the collection of this information is 35 U.S.C. 2(b)(2); (2) furnishing of the information solicited is voluntary; and (3) the principal purpose for which the information is used by the U.S. Patent and Trademark Office is to process and/or examine your submission related to a patent application or patent. If you do not furnish the requested information, the U.S. Patent and Trademark Office may not be able to process and/or examine your submission, which may result in termination of proceedings or abandonment of the application or expiration of the patent.

The information provided by you in this form will be subject to the following routine uses:

1. The information on this form will be treated confidentially to the extent allowed under the Freedom of Information Act (5 U.S.C. 552) and the Privacy Act (5 U.S.C. 552a). Records from this system of records may be disclosed to the Department of Justice to determine whether the Freedom of Information Act requires disclosure of these records.
2. A record from this system of records may be disclosed, as a routine use, in the course of presenting evidence to a court, magistrate, or administrative tribunal, including disclosures to opposing counsel in the course of settlement negotiations.
3. A record in this system of records may be disclosed, as a routine use, to a Member of Congress submitting a request involving an individual, to whom the record pertains, when the individual has requested assistance from the Member with respect to the subject matter of the record.
4. A record in this system of records may be disclosed, as a routine use, to a contractor of the Agency having need for the information in order to perform a contract. Recipients of information shall be required to comply with the requirements of the Privacy Act of 1974, as amended, pursuant to 5 U.S.C. 552a(m).
5. A record related to an International Application filed under the Patent Cooperation Treaty in this system of records may be disclosed, as a routine use, to the International Bureau of the World Intellectual Property Organization, pursuant to the Patent Cooperation Treaty.
6. A record in this system of records may be disclosed, as a routine use, to another federal agency for purposes of National Security review (35 U.S.C. 181) and for review pursuant to the Atomic Energy Act (42 U.S.C. 218(c)).
7. A record from this system of records may be disclosed, as a routine use, to the Administrator, General Services, or his/her designee, during an inspection of records conducted by GSA as part of that agency's responsibility to recommend improvements in records management practices and programs, under authority of 44 U.S.C. 2904 and 2906. Such disclosure shall be made in accordance with the GSA regulations governing inspection of records for this purpose, and any other relevant (i.e., GSA or Commerce) directive. Such disclosure shall not be used to make determinations about individuals.
8. A record from this system of records may be disclosed, as a routine use, to the public after either publication of the application pursuant to 35 U.S.C. 122(b) or issuance of a patent pursuant to 35 U.S.C. 151. Further, a record may be disclosed, subject to the limitations of 37 CFR 1.14, as a routine use, to the public if the record was filed in an application which became abandoned or in which the proceedings were terminated and which application is referenced by either a published application, an application open to public inspections or an issued patent.
9. A record from this system of records may be disclosed, as a routine use, to a Federal, State, or local law enforcement agency, if the USPTO becomes aware of a violation or potential violation of law or regulation.